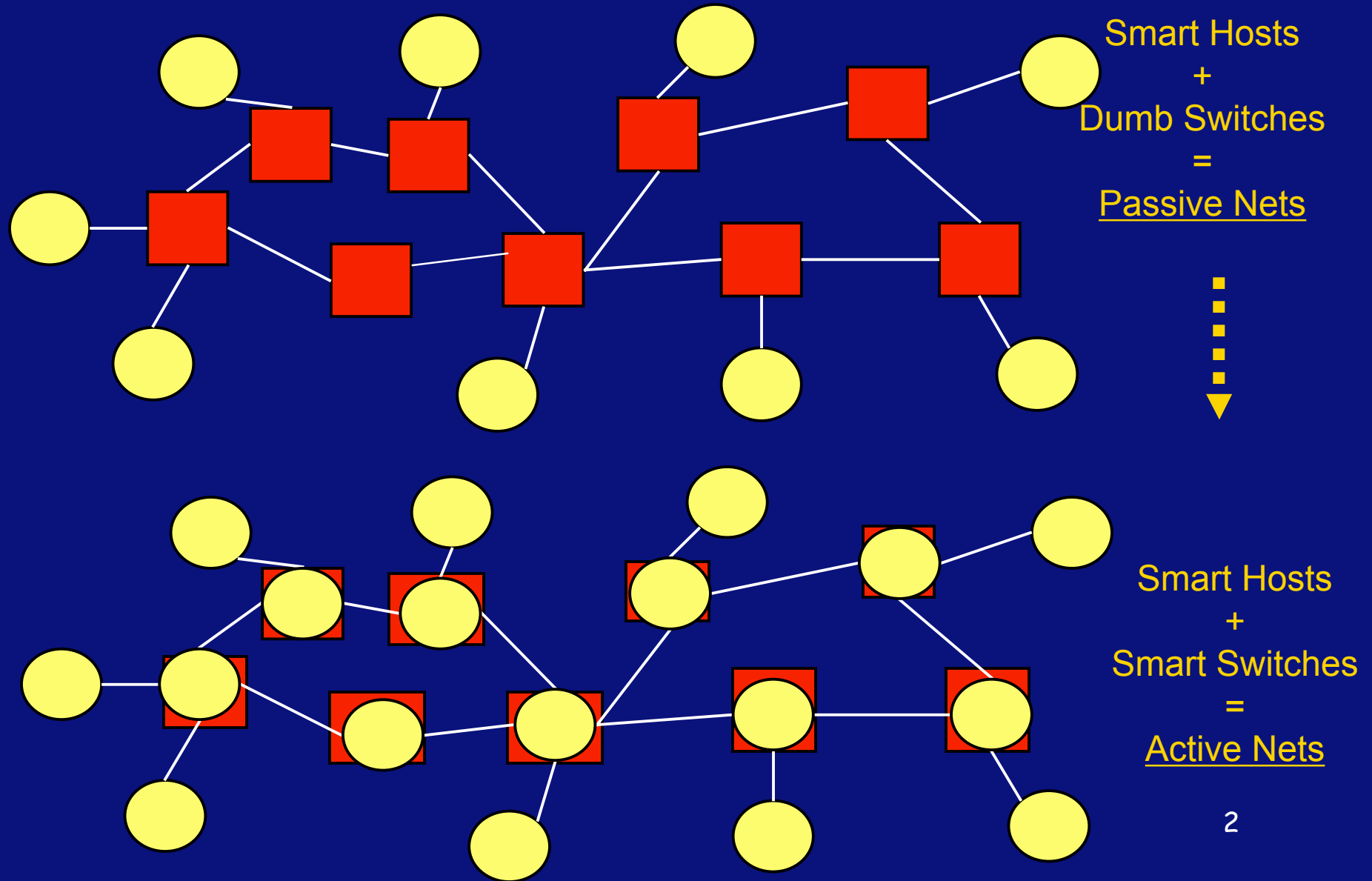


SwitchWare: Lessons Learned, and Where Next?

Microsoft Research, Redmond, WA
December 19th, 2006

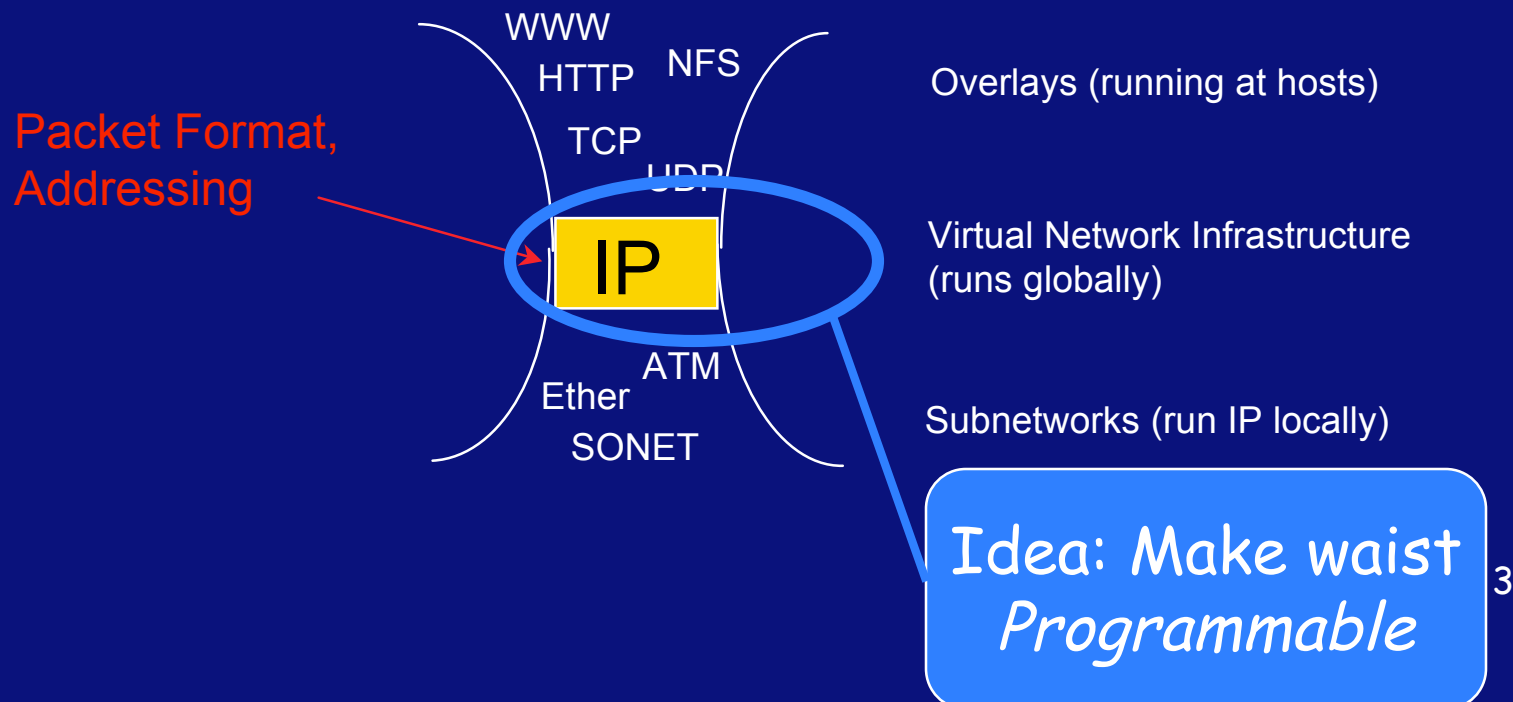
Jonathan M. Smith
University of Pennsylvania
<http://www.cis.upenn.edu/~jms>

Active Networks enable new distributed systems



Virtual Infrastructures, e.g., IP

- IP is a network interoperability layer
- Interoperable through minimality:



Accelerate Network Evolution

- Create *programmable* network nodes; standardize the programming model, not the *nodes*
- Change from *Political Tempo* (standards) to *Technical Tempo* (code)
- Balance Usability, Flexibility, Performance and Security

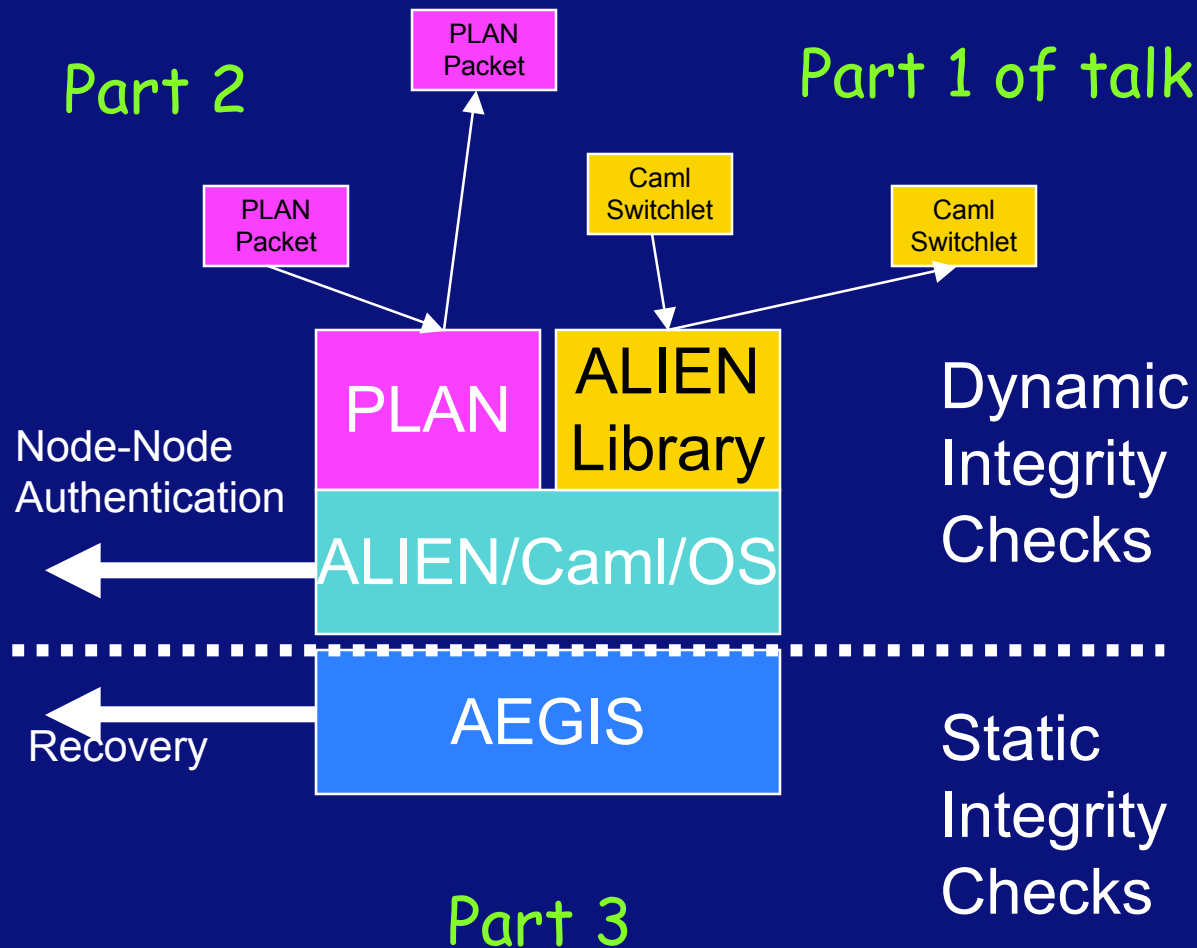
SwitchWare Approach

- Modern Programming Language technology can help with safety and security, maybe performance (cntxt X)?
- Build flexible node executing programs written in such languages
- Use P.L. typing to restrict programs for *safe multiplexing of node* in a network

A Language-Oriented Solution in 3 Parts

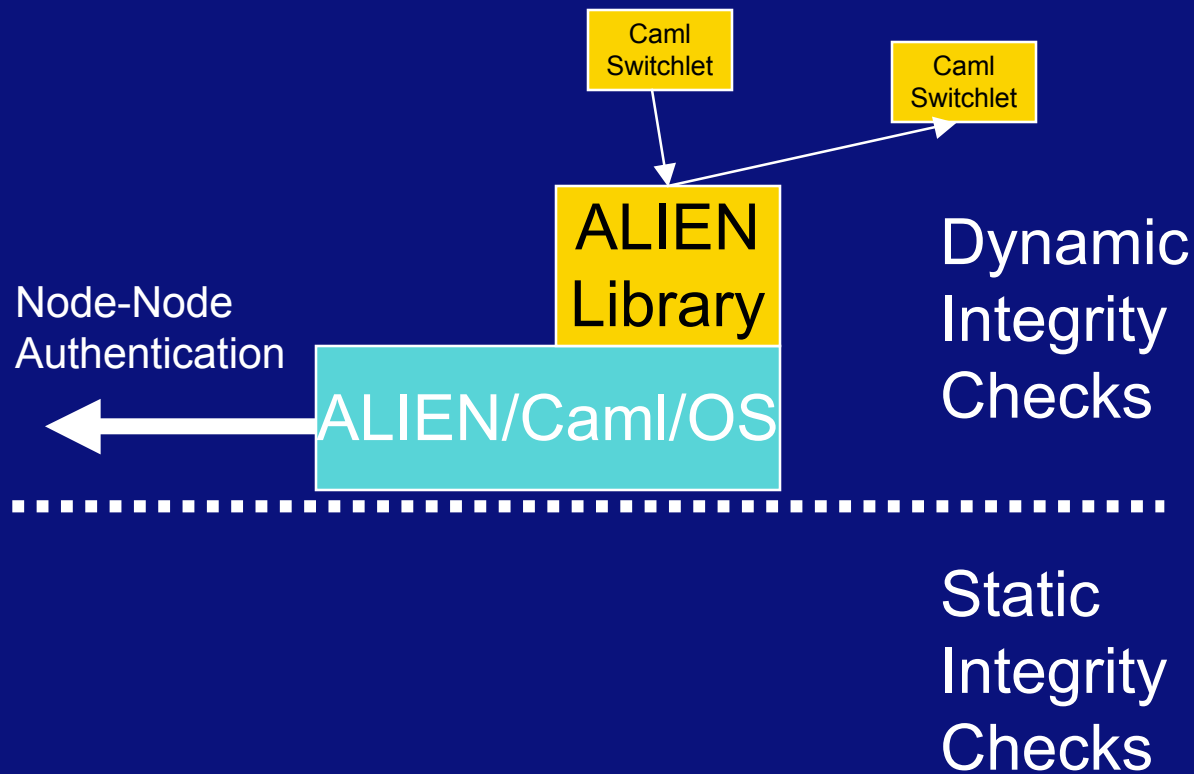
- *Switchlet Language* for users (SL)
 - Formal semantics, restricted programs
 - E.g, restricted CAML or Domain Specific Lang.
- *Wire Language* for communicating (WL)
 - Enforce formal semantics across boundaries
 - Cryptographic signatures + hashes
- *Infrastructure Language* for Virtual Machine (IL)
 - formal semantics supported on metal: run-time
 - Replace O.S. with P.L. runtime

SwitchWare Architecture



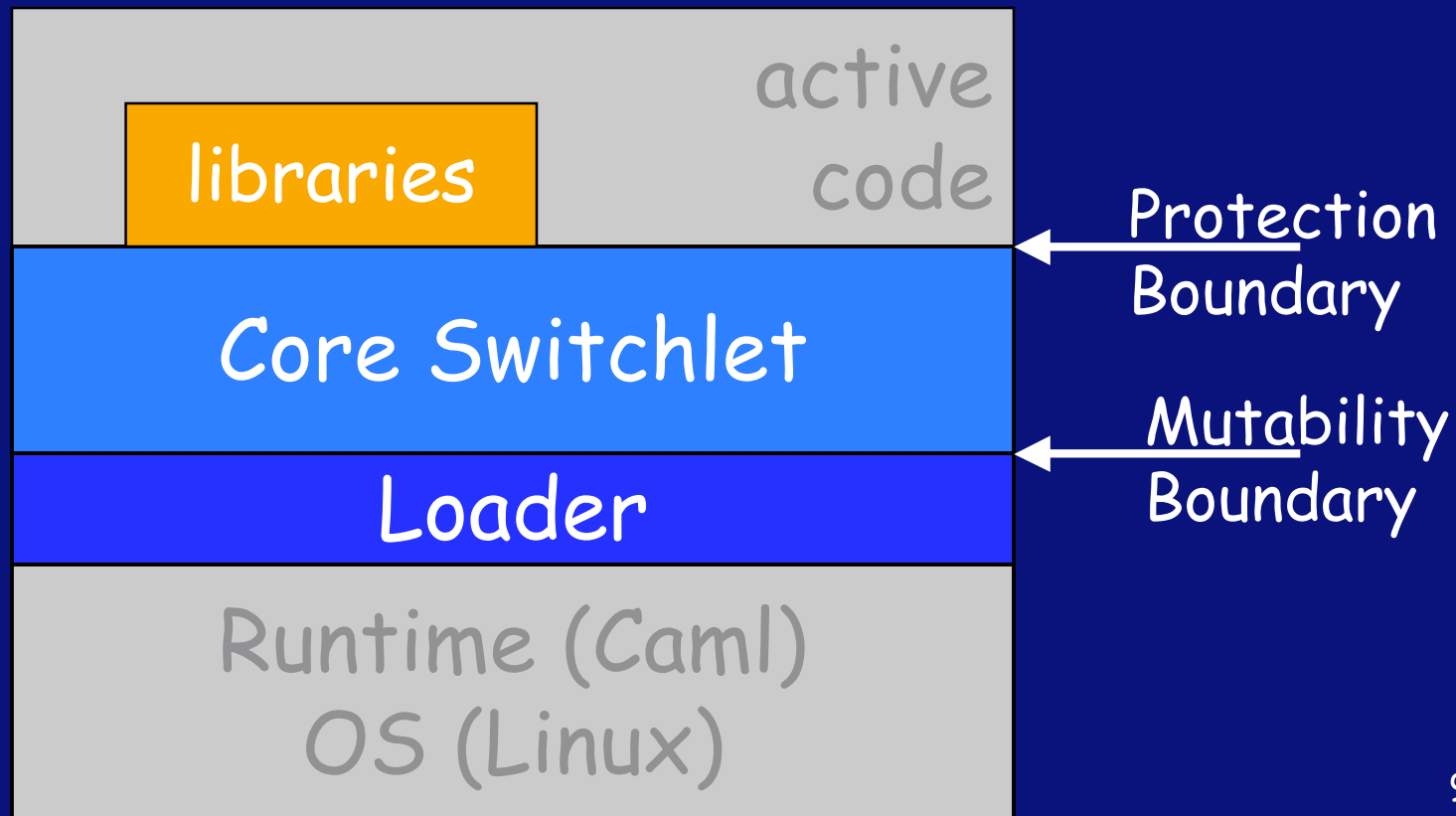
SwitchWare Architecture

Part 1



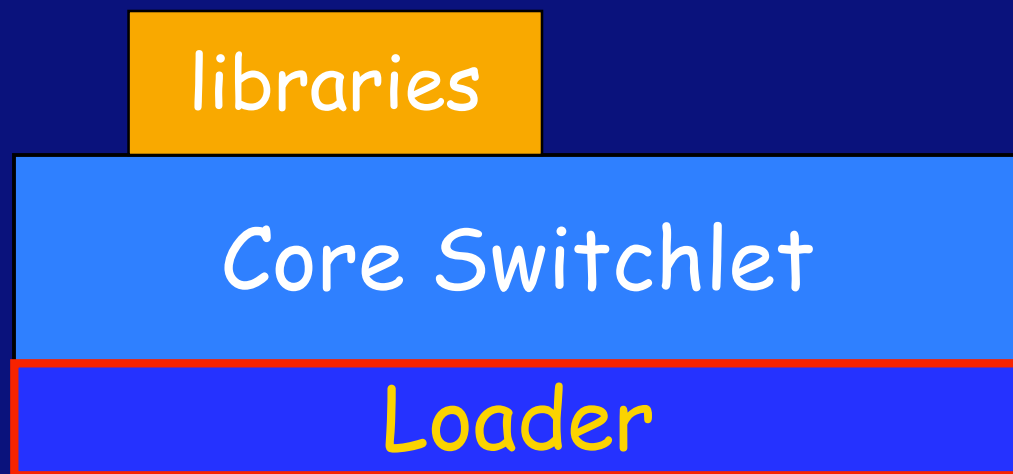
ALIEN Active Loader

- D. Scott Alexander's Ph.D. thesis



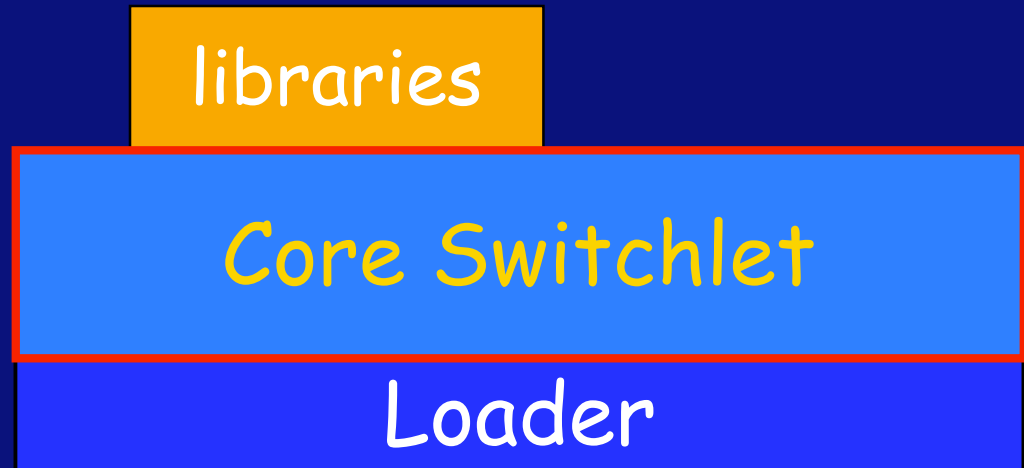
The ALIEN Loader

- startup routines
- active program loading
- system console
- mechanism only



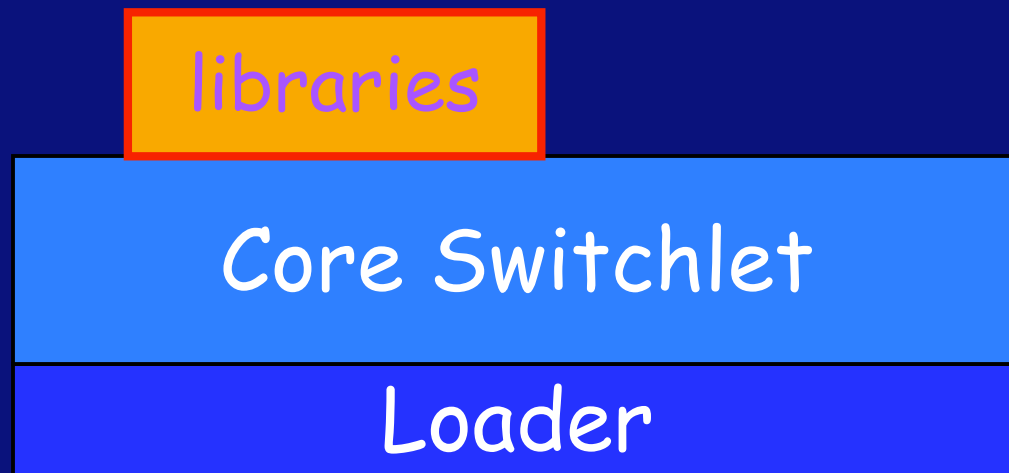
The Core Switchlet

- language primitives
- OS access
- network access
- thread access
- loading support
- message logging
- mechanism and policy



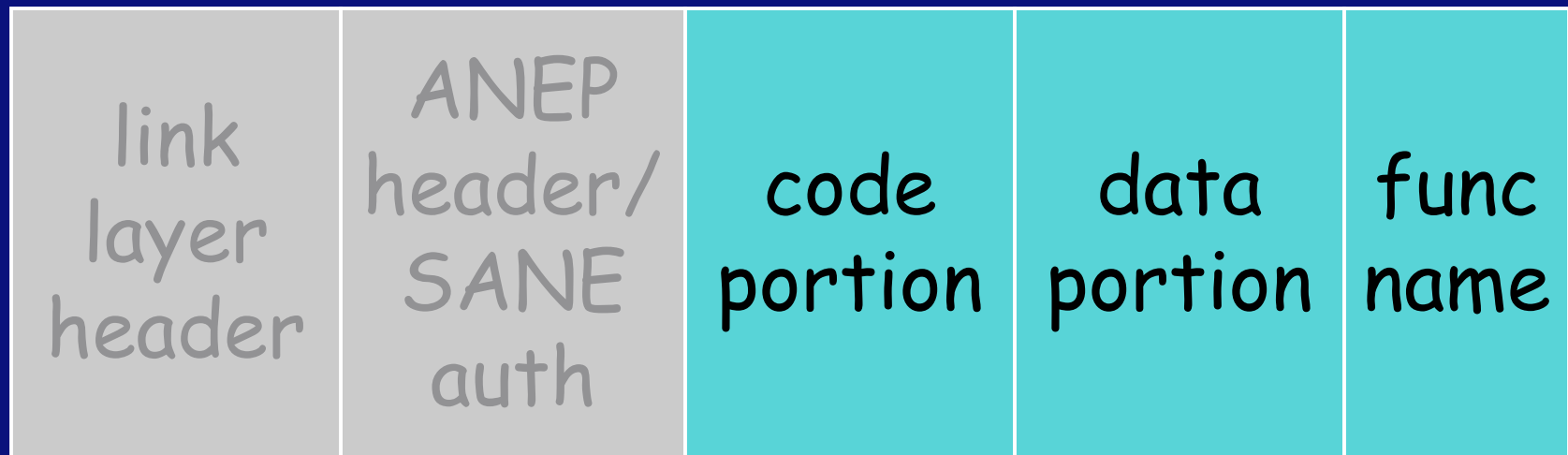
The Library

- "Everything else"
- IP
- UDP
- utility functions

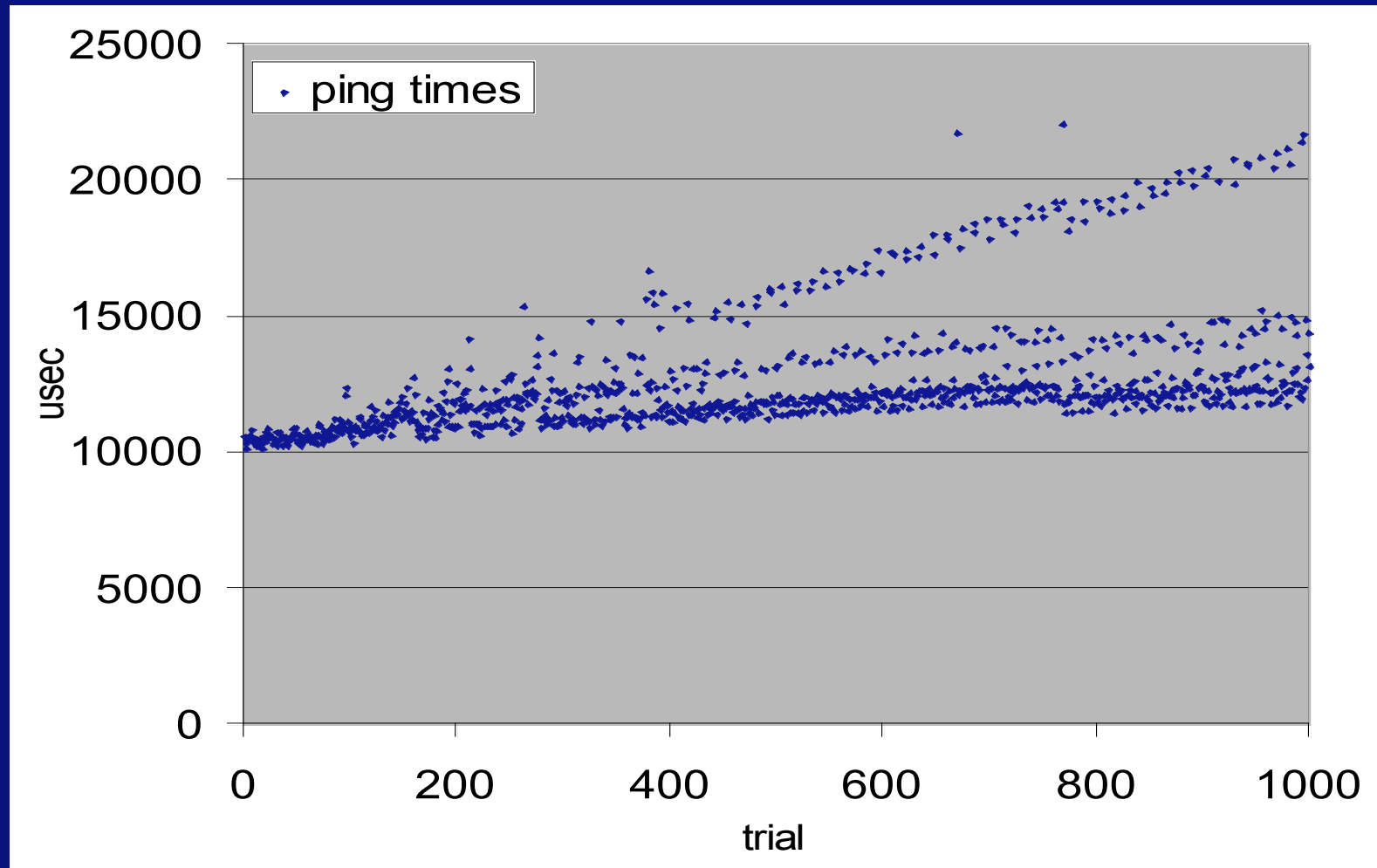


Active Packets in ALIEN

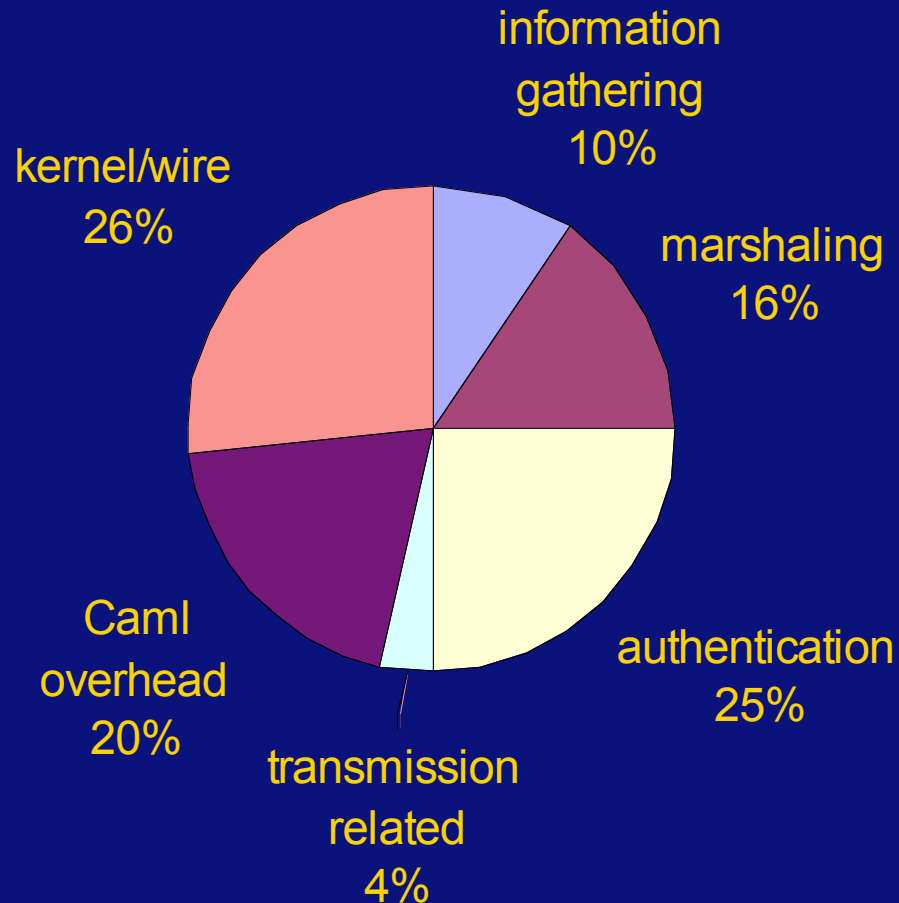
- If ANEP header indicates ALIEN
 - SANE processing as part of ANEP
 - Code portion is loaded
 - *func* is called with code, data, and func name as arguments



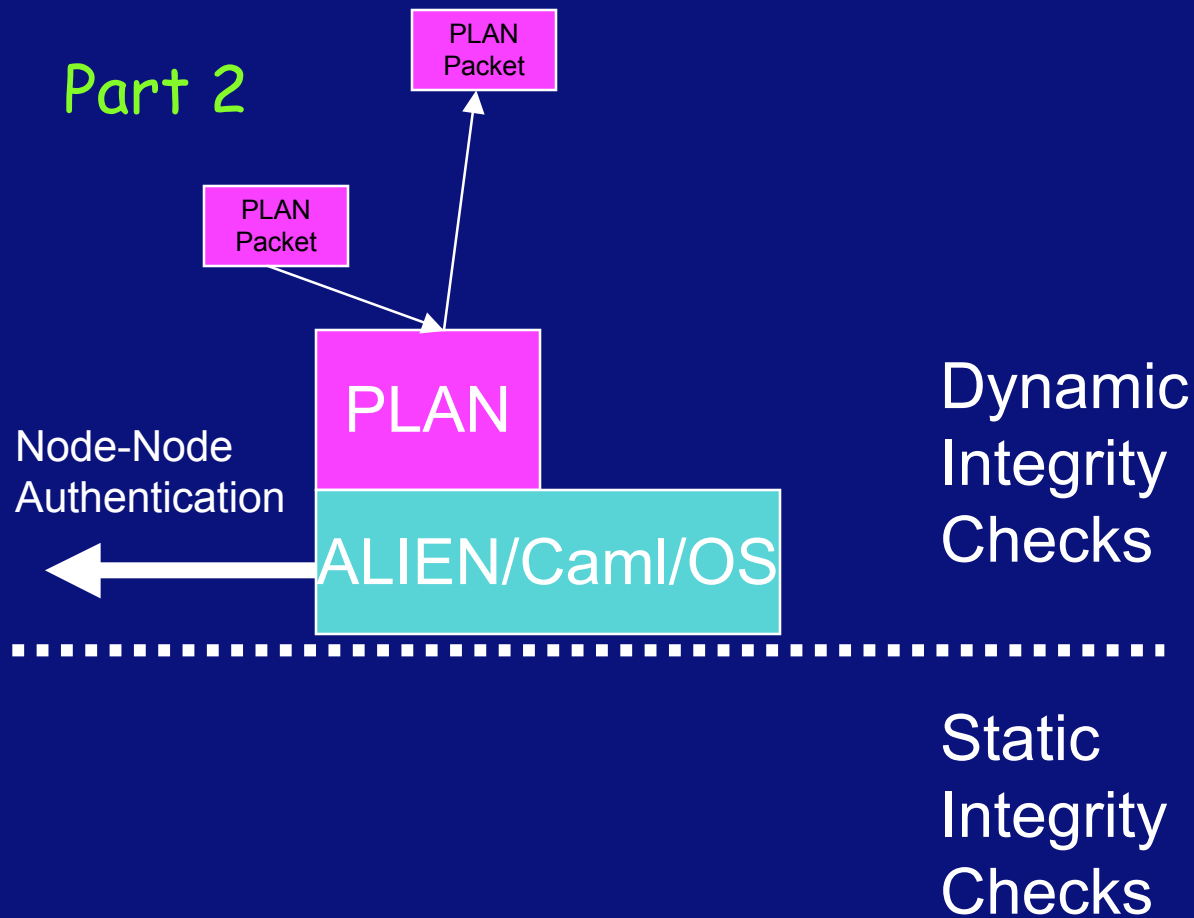
saneping Performance (533 Mhz Alpha PC, 100M Ethernet)



Breakdown of Costs in Alien



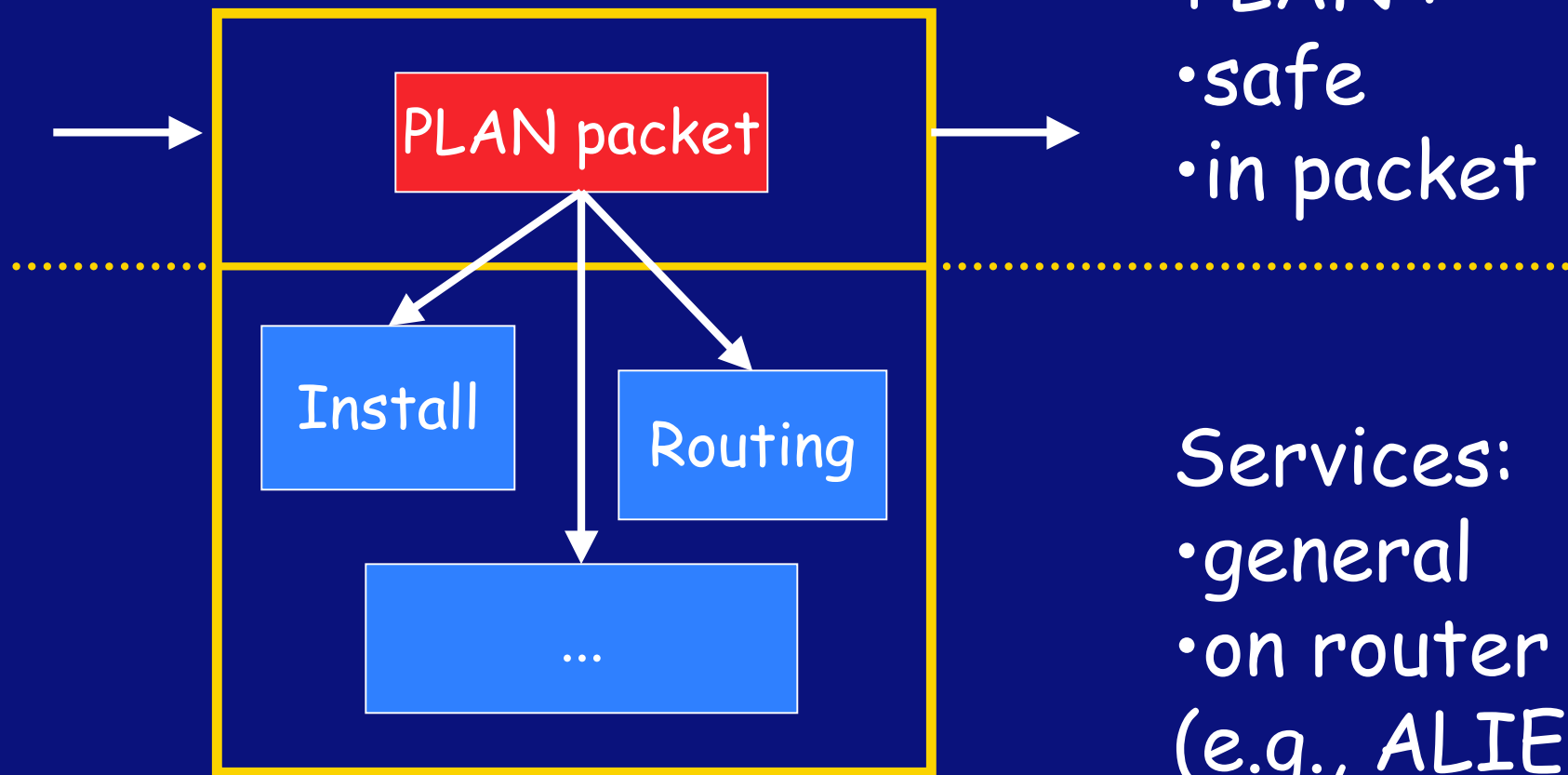
SwitchWare Architecture



Packet Language for Active Networks (PLAN)

- Hicks, Kakkar, Moore, Gunter, Nettles
- Active Packet-based approach
- Highly-restricted domain specific language (safe "glue" language, like the UNIX shell), extensible via ALIEN
- Active extensions for restricted ("privileged") things

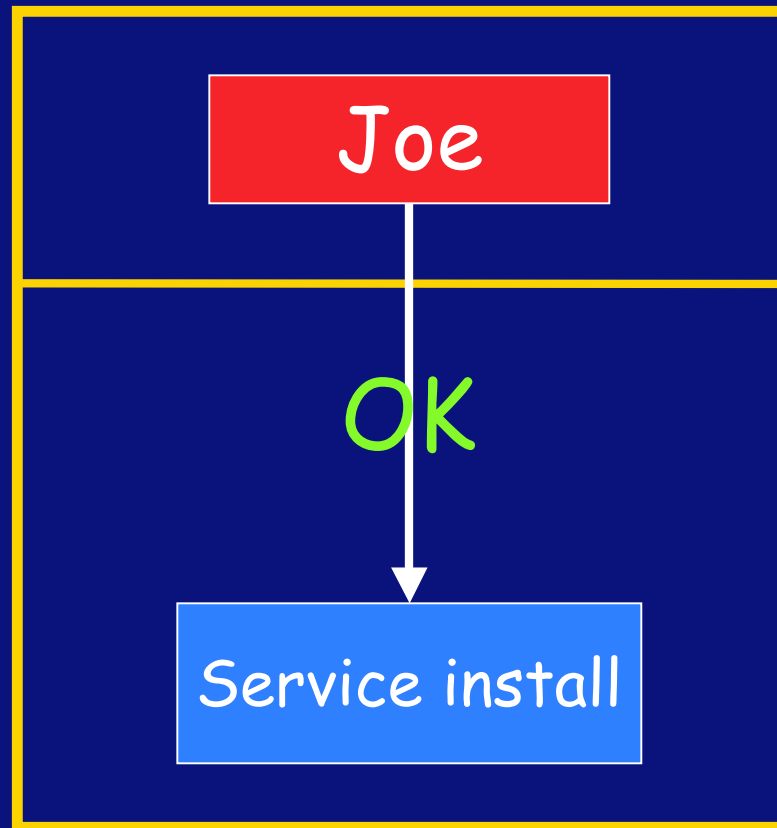
PLANet: 2-level Architecture



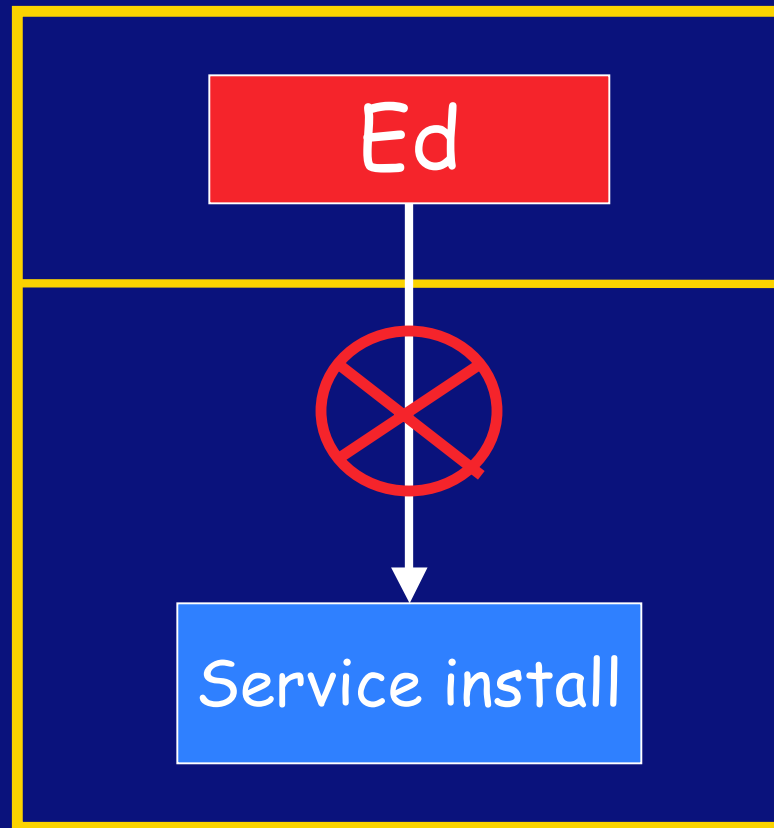
PLAN :
• safe
• in packet

Services:
• general
• on router
(e.g., ALIEN)

Trust Management

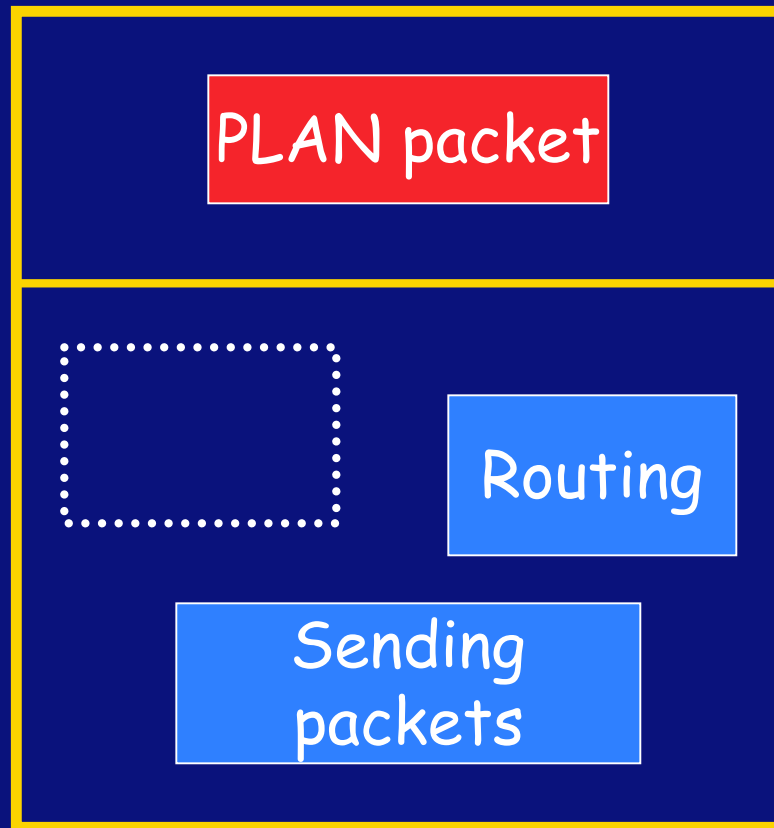


Trust Management



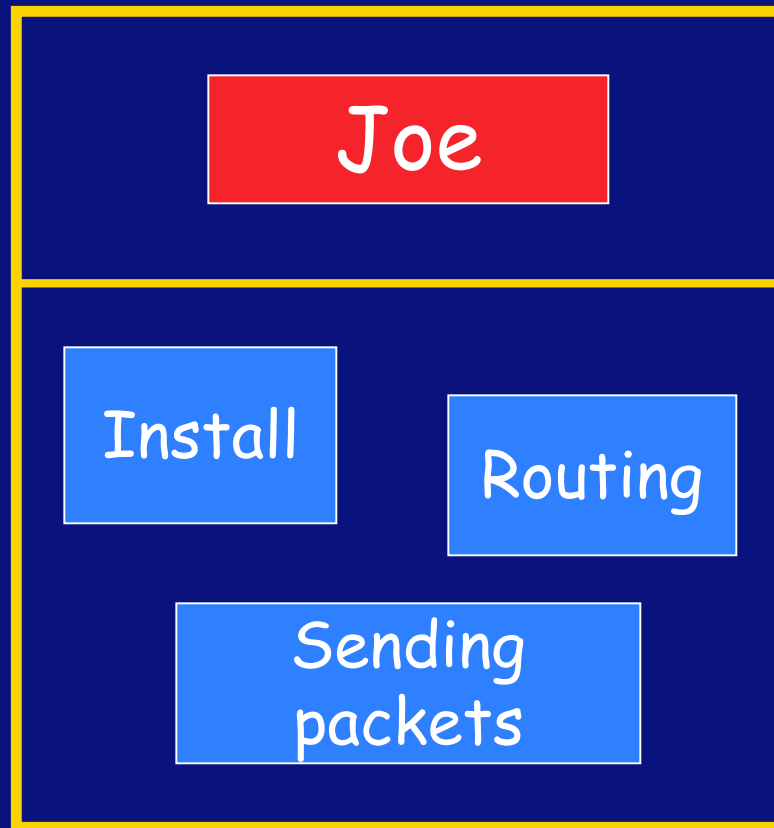
not
allowed

Form of Service Policies: Access



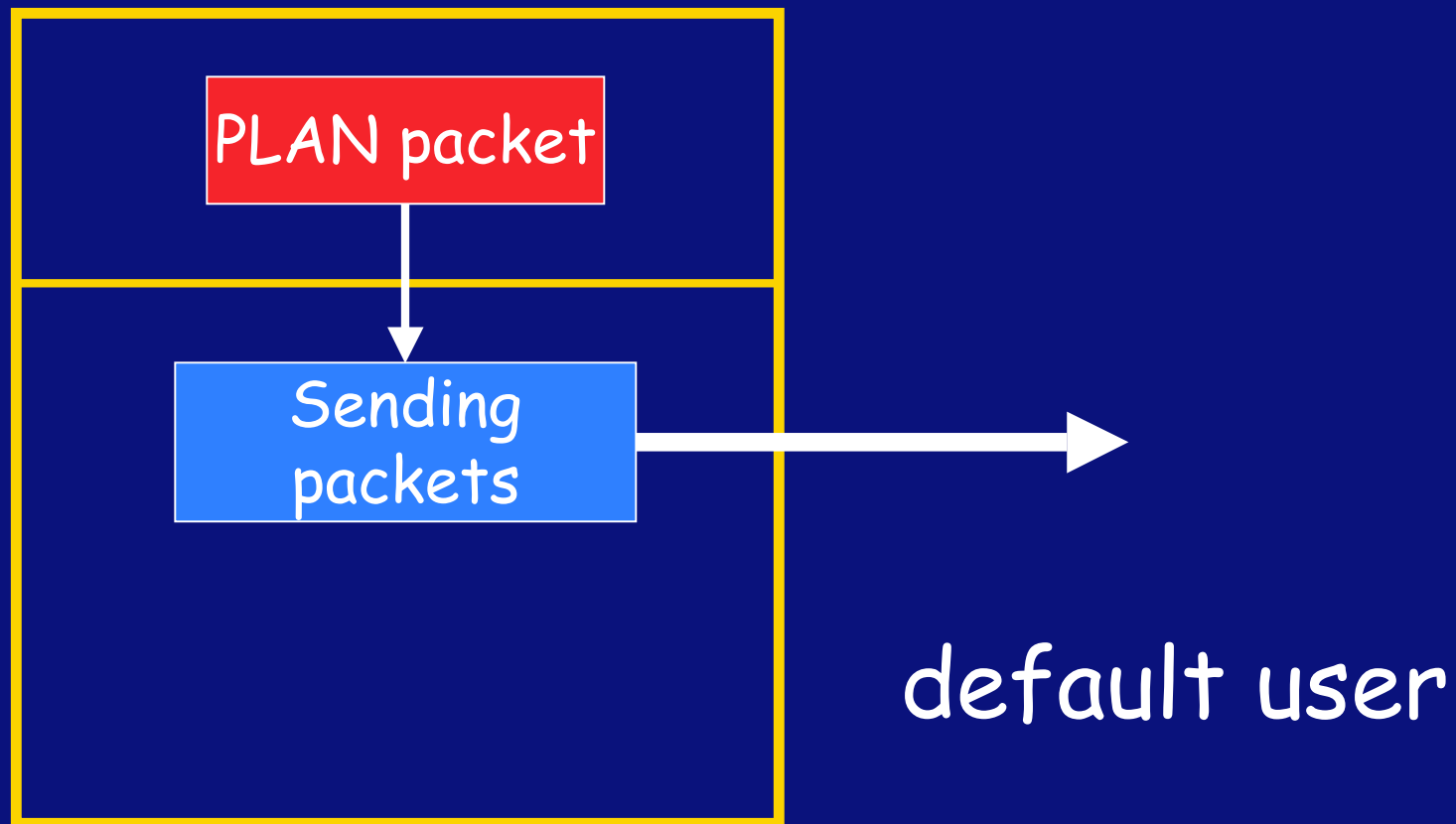
default user

Form of Service Policies: Access

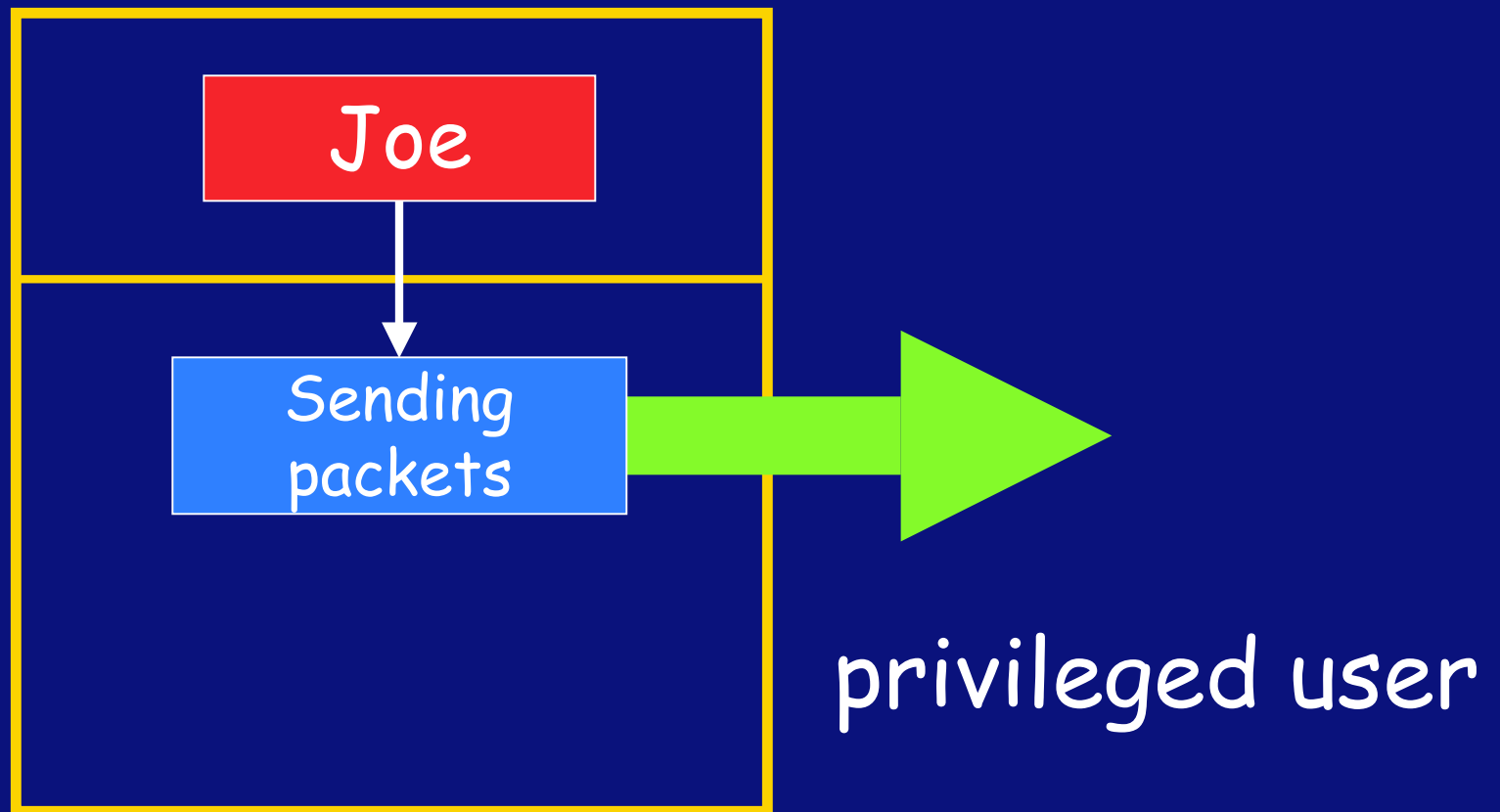


privileged user

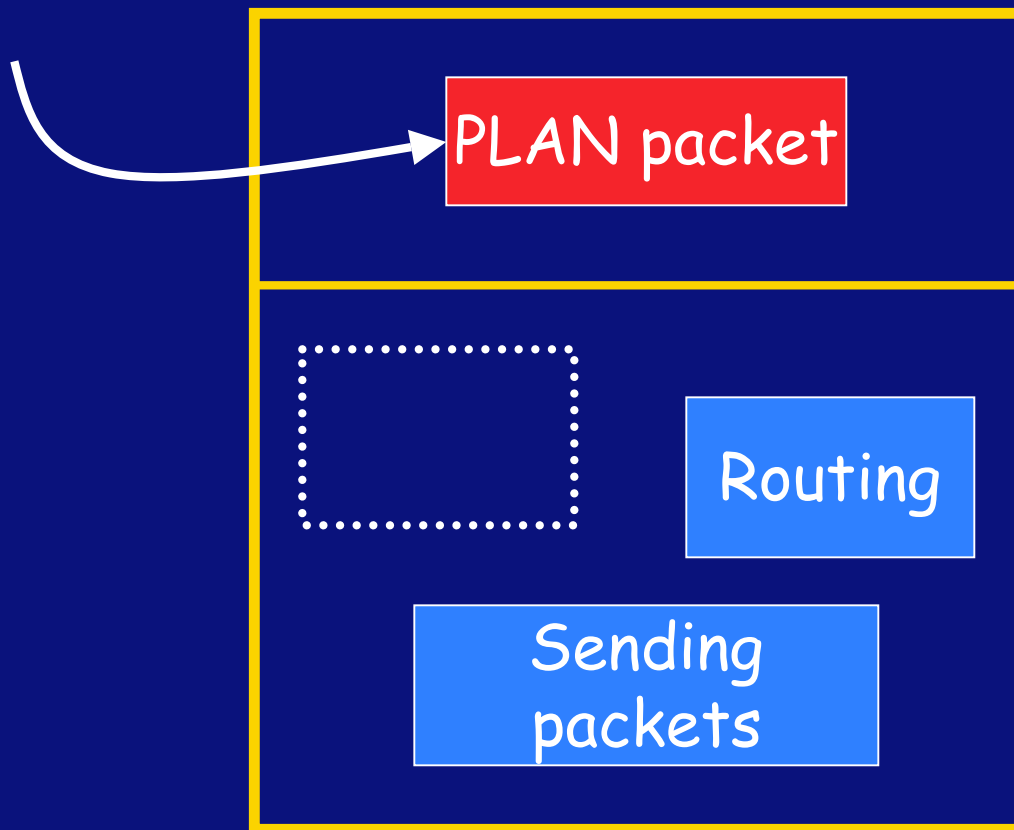
Form of Service Policies: Usage



Form of Service Policies: Usage

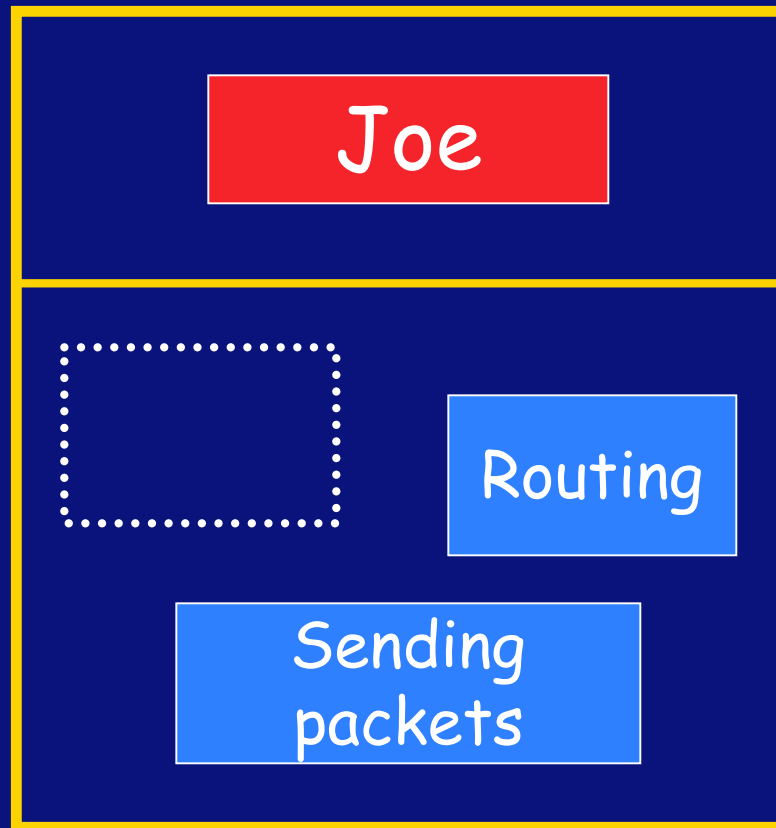


Security Procedure



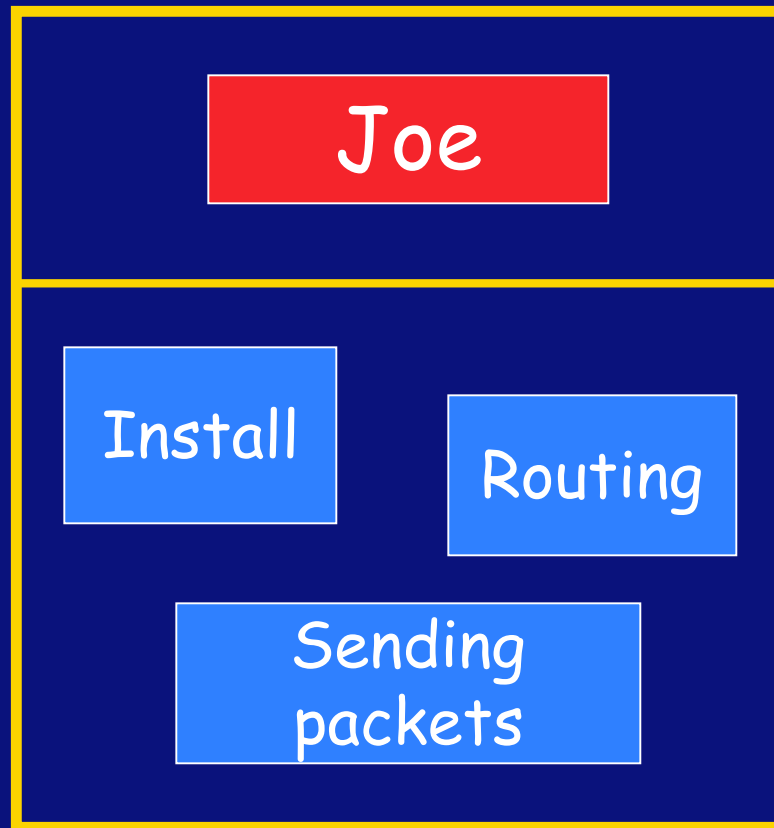
arrival
as default user

Security Procedure



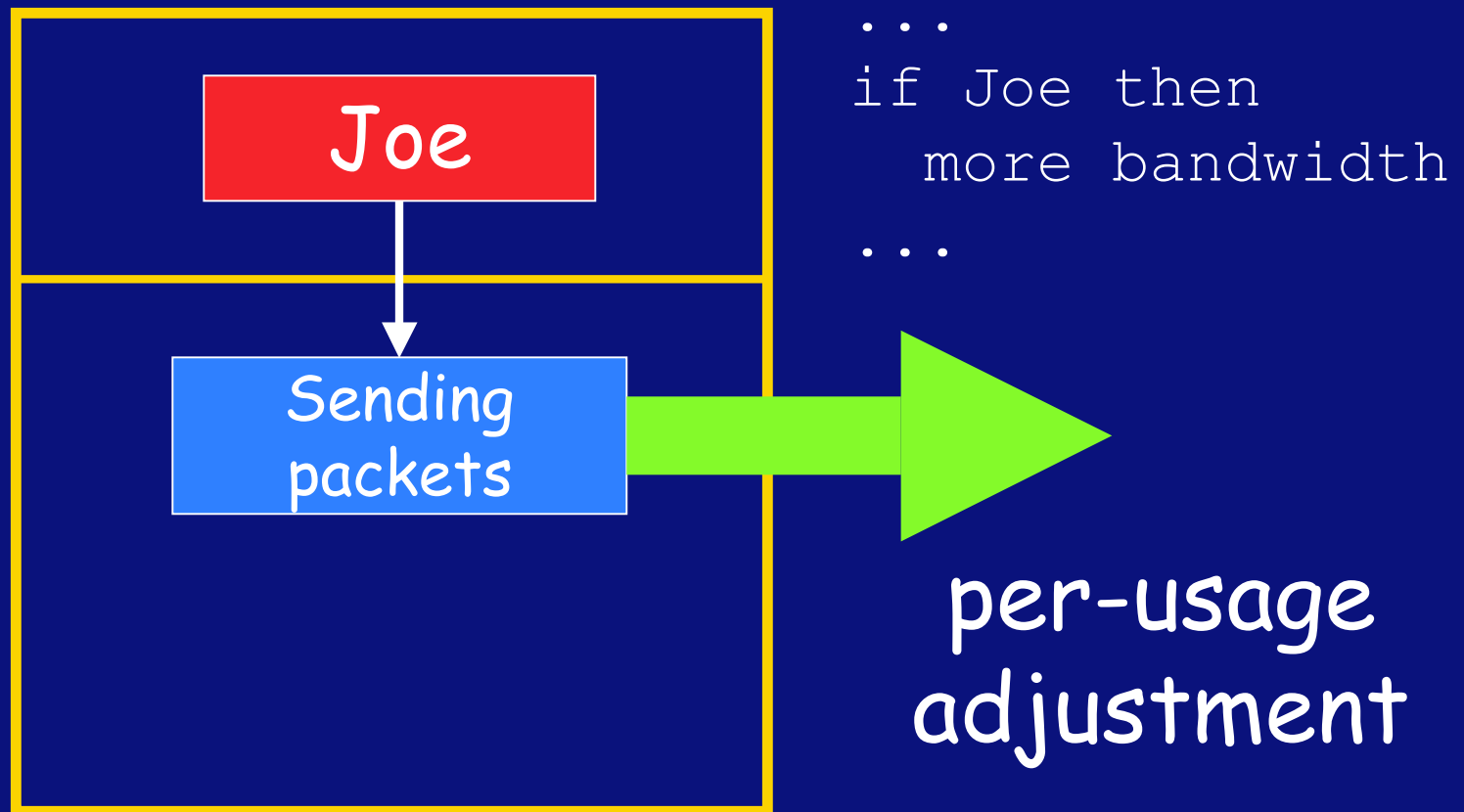
authentication

Security Procedure



namespace
adjustment

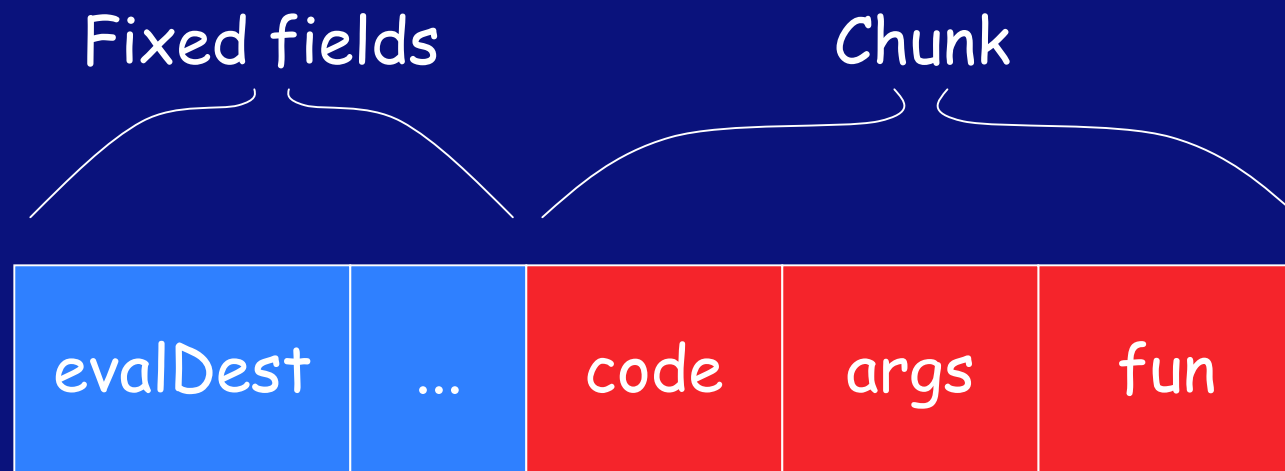
Security Procedure



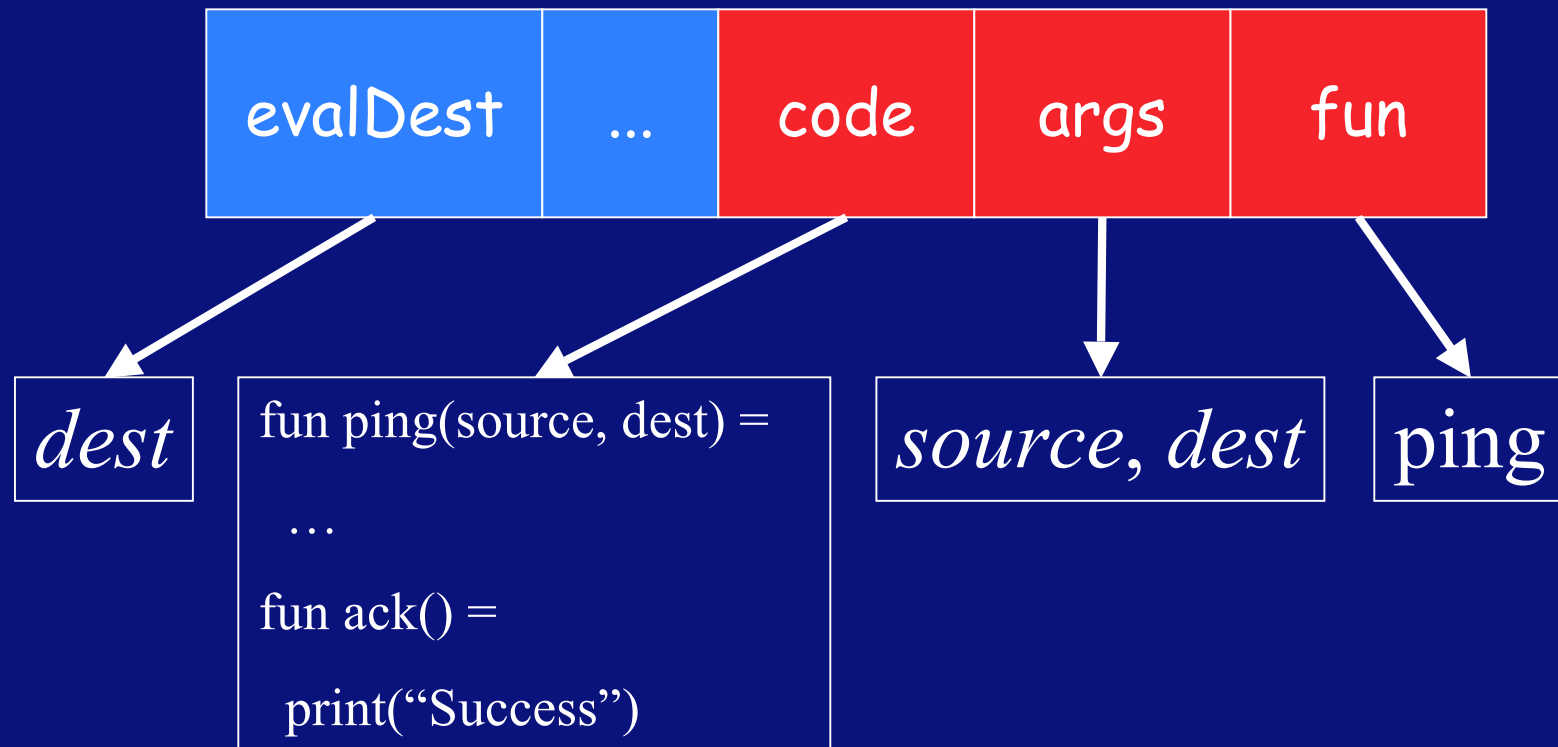
Chunks - units of authentication

- Unit of evaluation in PLAN
 - like a suspended function call
- First-class
 - can be manipulated as data within PLAN programs
- Useful programming construct
 - encapsulation via `eval`

Chunks - in PLAN packets



Ping packet



Core Service

```
authEval: `a chunk * sign -> `a
```

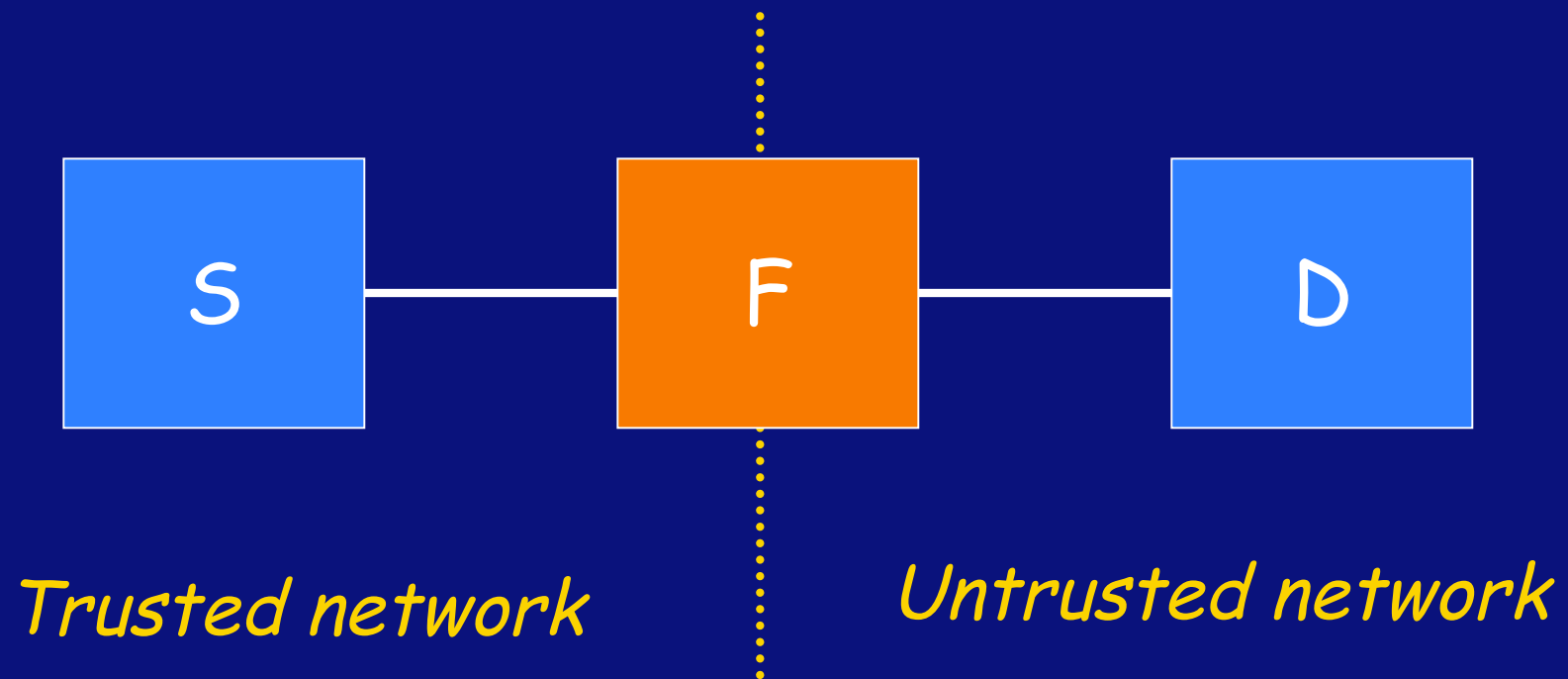
- takes a chunk and an HMAC digital signature and authenticates the chunk
 - if successful, performs namespace adjustment and evaluates the chunk

Application: An Active Firewall

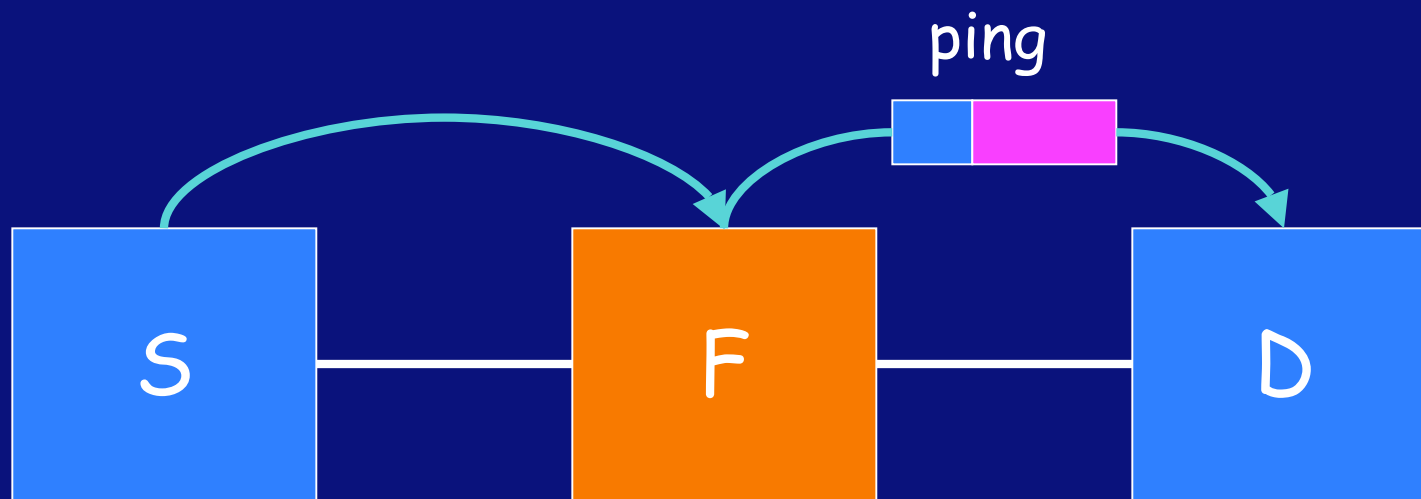
- Rather than *filter* external packets, *restrict their privilege*
- Accomplished by encapsulating incoming packets with service-restricting chunk

```
fun wrap(c, sign) =  
    (zeroRB(); authEval(c, sign))
```

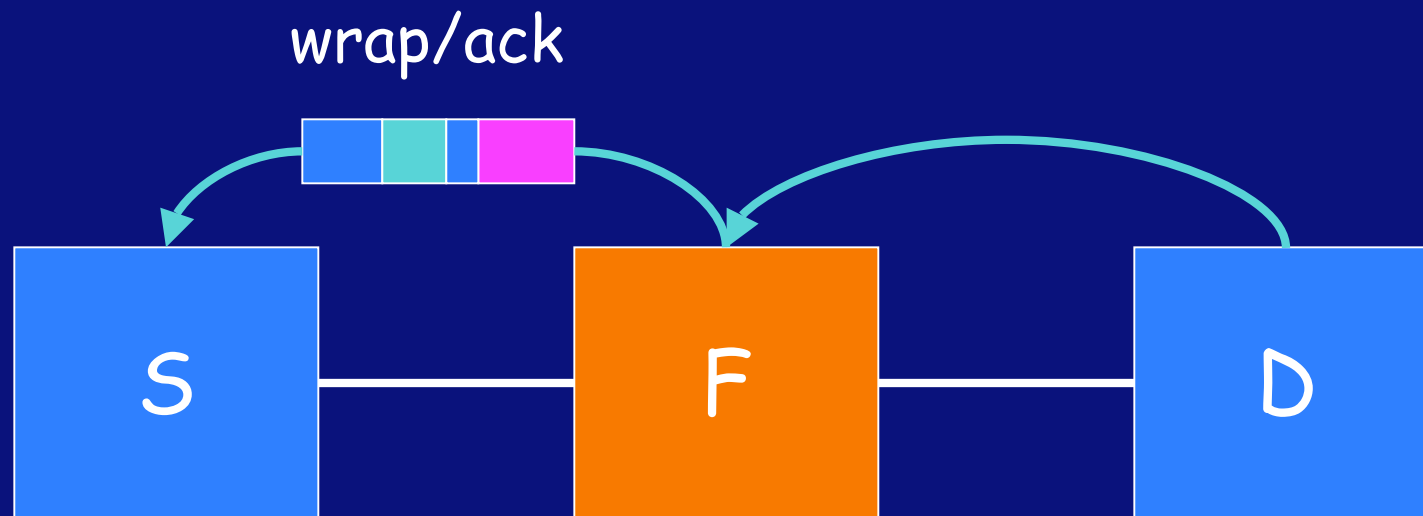
Experimental Setup



Outgoing Ping

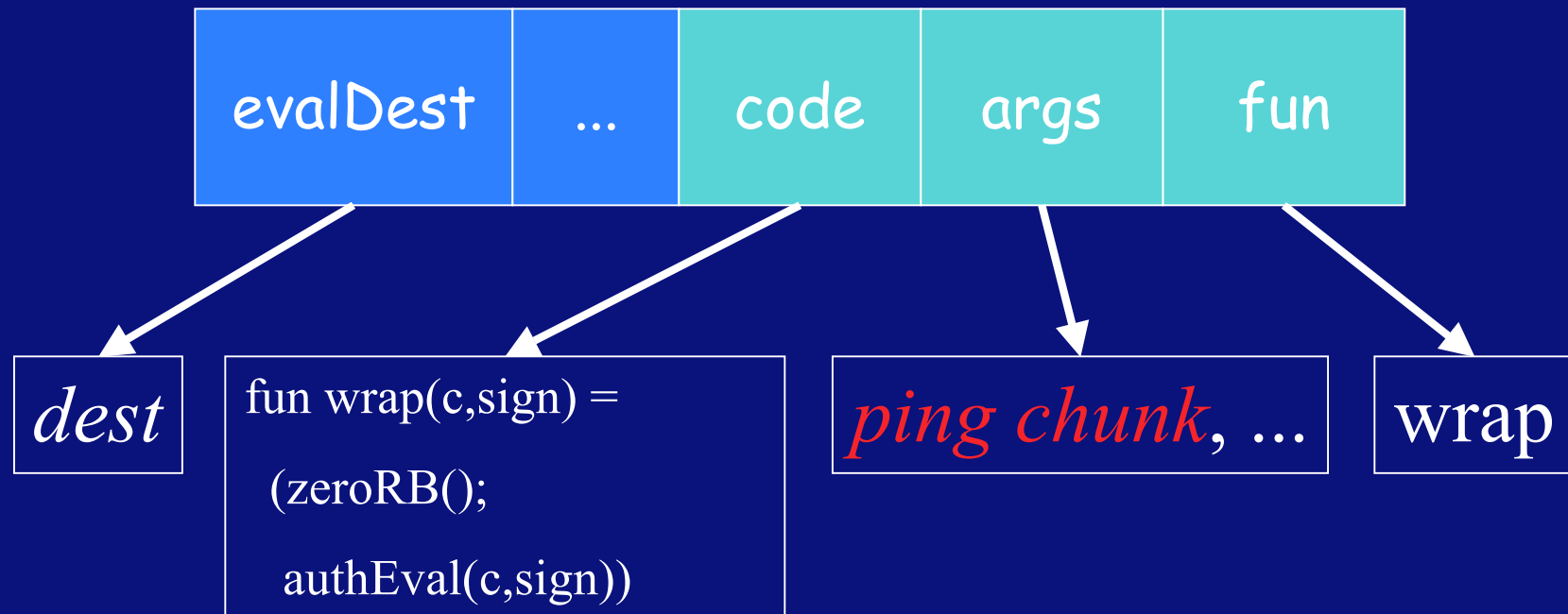


Returning Acknowledgement

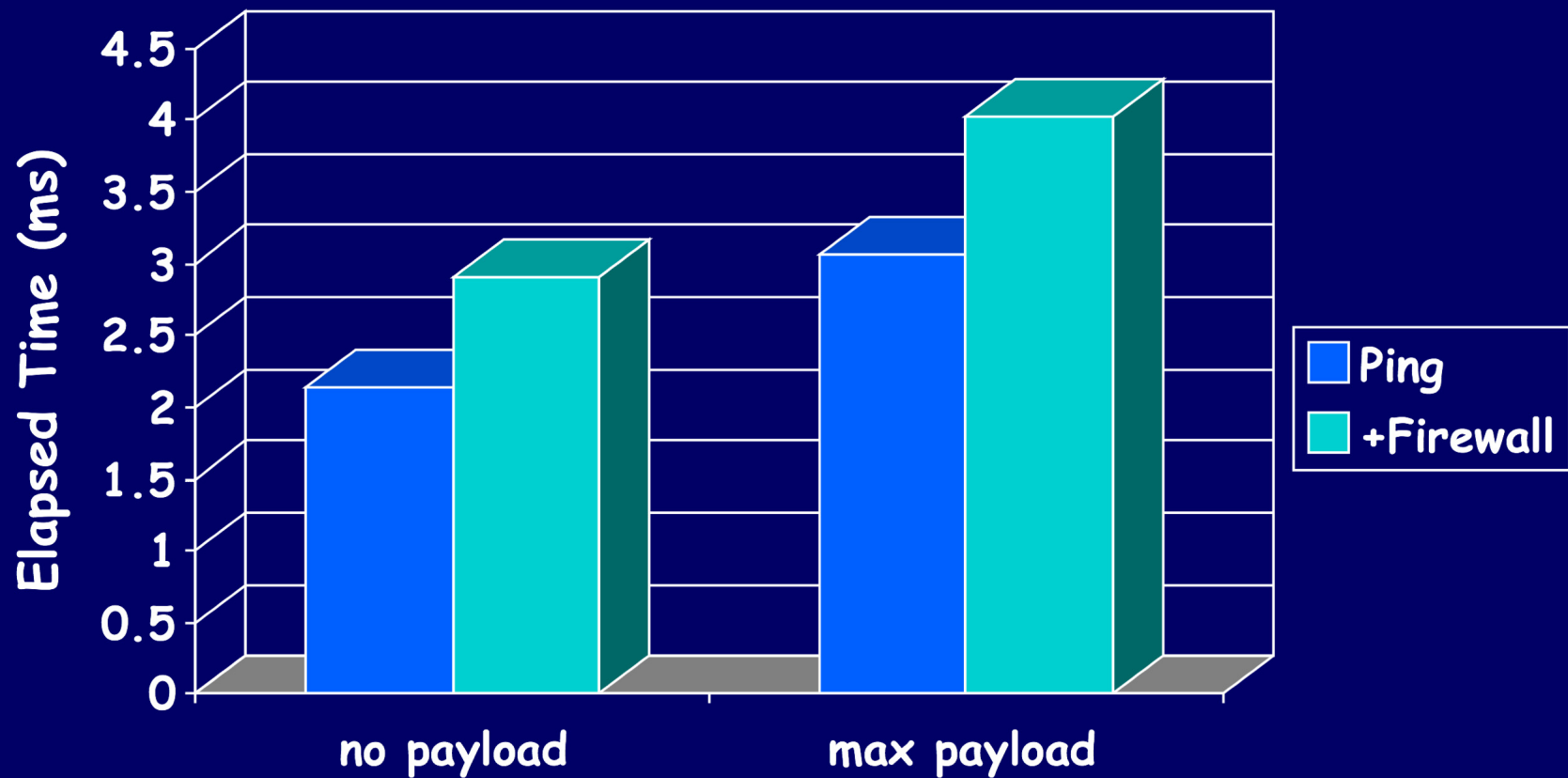


Firewall signs as and encapsulates packet chunk

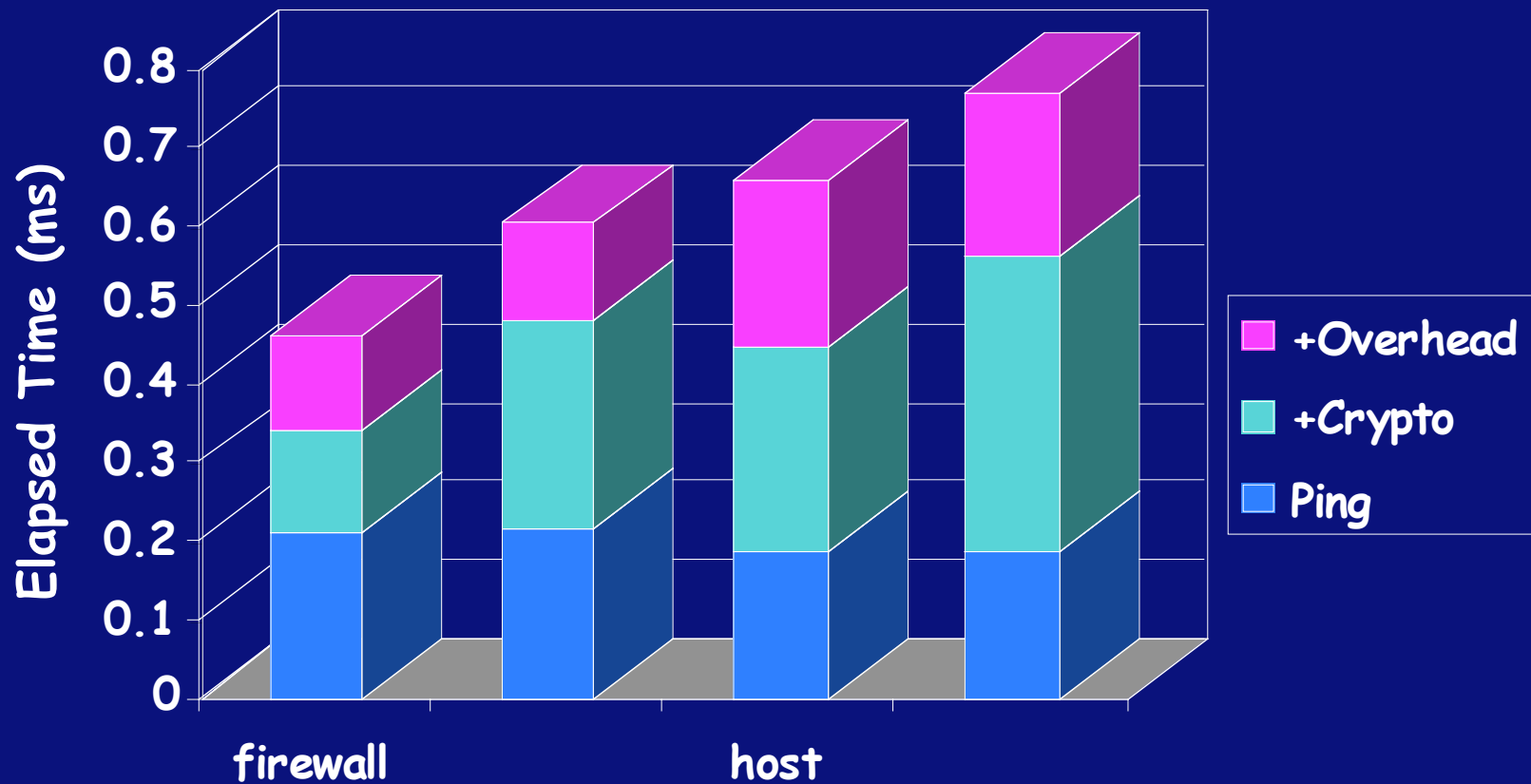
Firewall-wrapped Ping packet



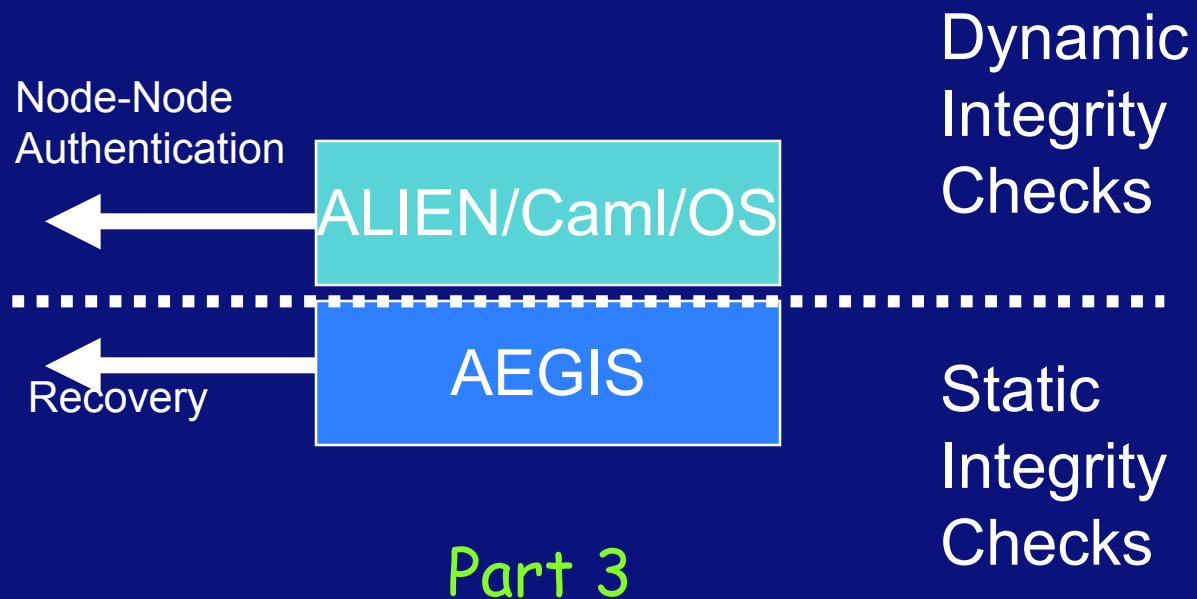
Firewall Performance



Firewall Overhead Breakdown

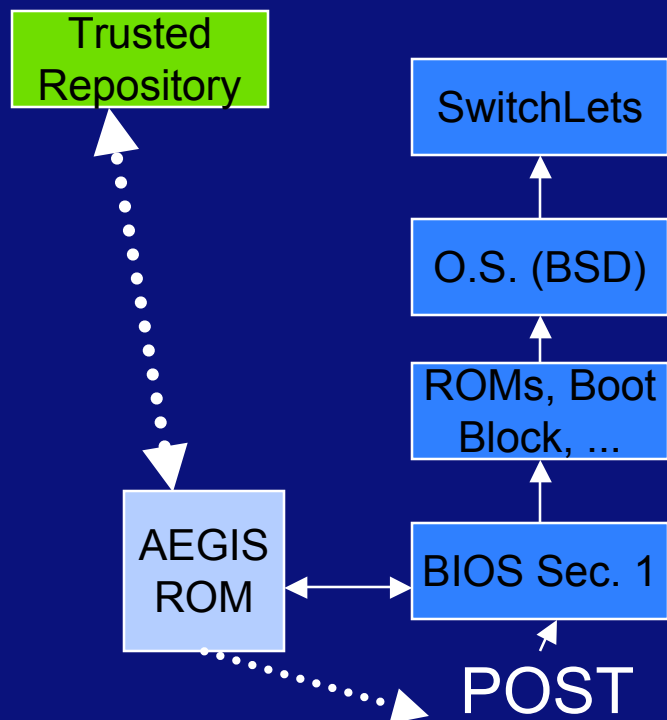


SwitchWare Architecture

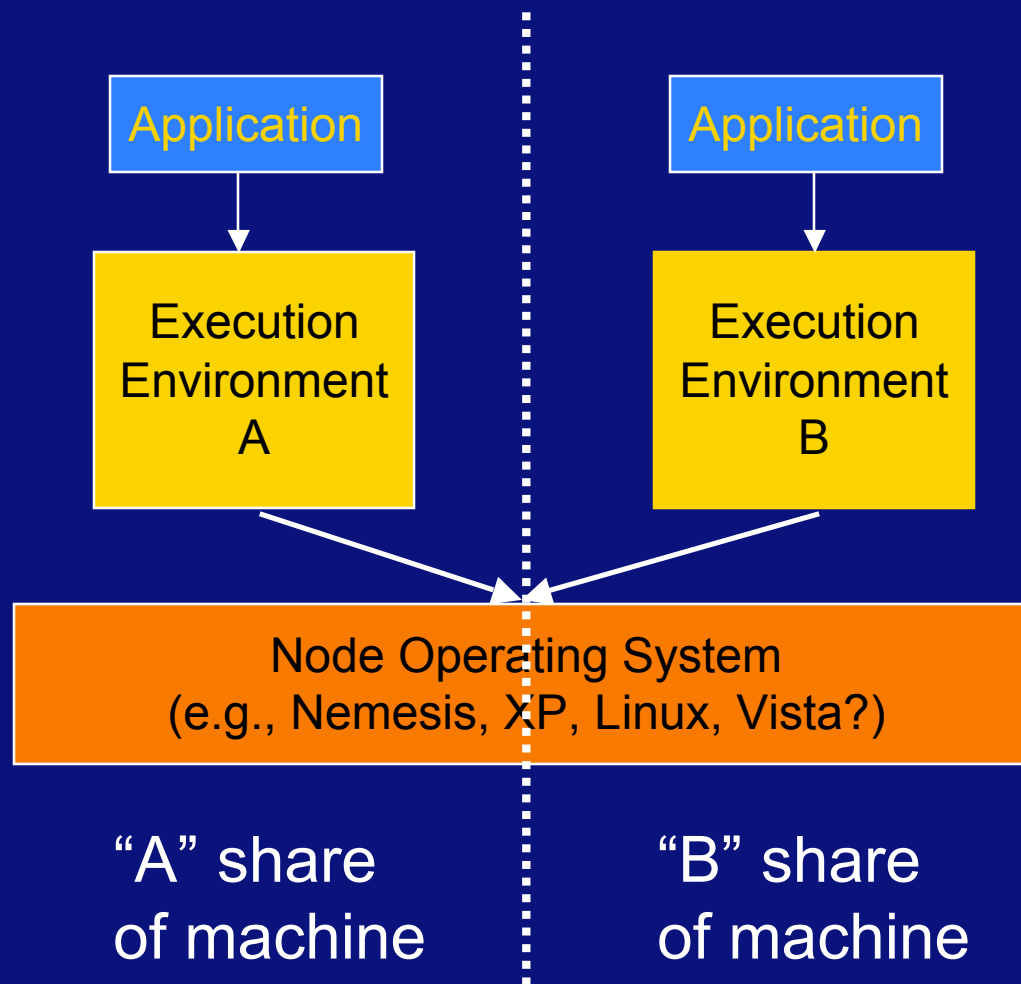


Integrity of the Runtime/O.S.: AEGIS Secure Bootstrap

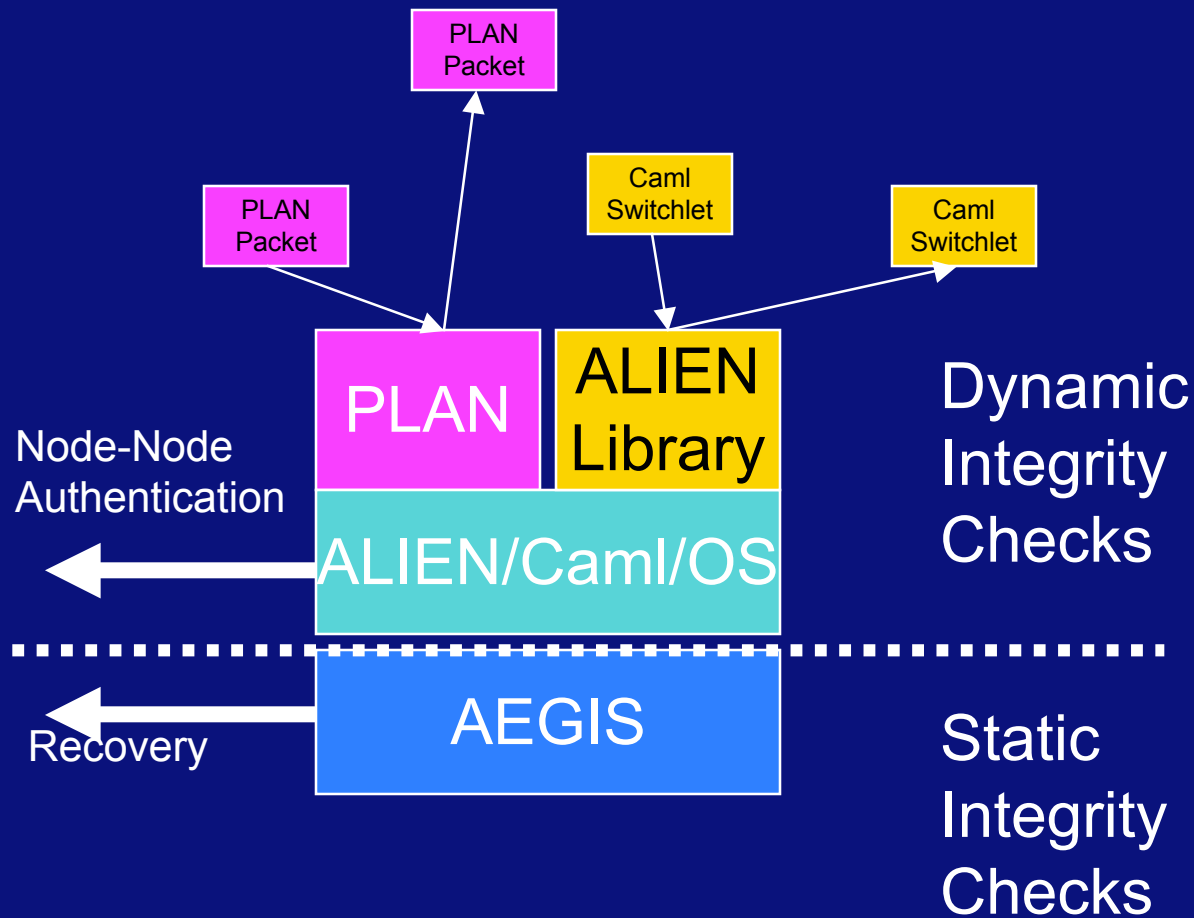
- Integrity Guarantees for Dynamic Integrity Checking



Resource Controlled AN Environment (RCANE):



SwitchWare Architecture

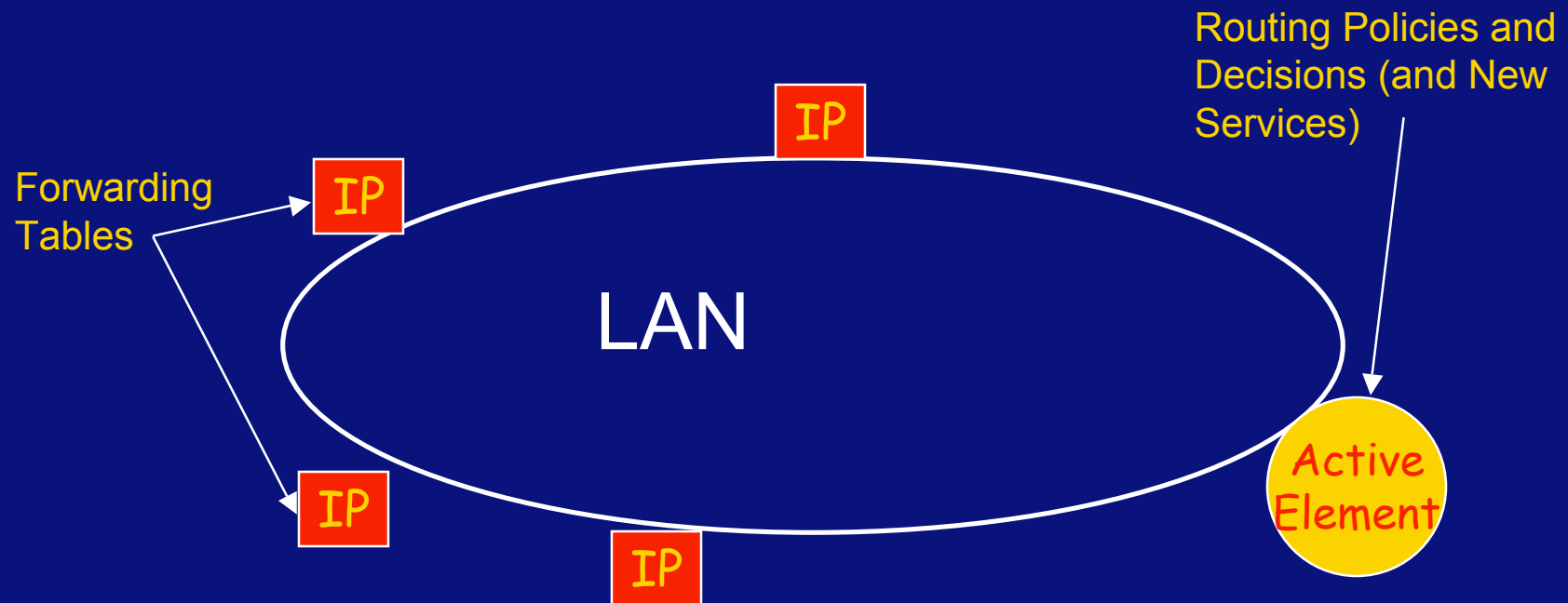


Lessons Learned

- Interoperability problems not **removed**; just **moved**.
- Performance acceptable for access networks
- CAML technical **win**, marketing **lose**
- Restricted language for packets a win
 - May need to augment with cryptographic tools
- Did not allow enough time for network versus node work (should have been 5-6 year project, not 3+)
- Convincing (not ping) Active Applications **hard**

Next: Active Router Control (Active Border Gateways?)

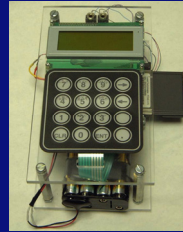
- IP Router/Forwarders co-located with Active Elements:



Xen Programmable Edge Router Technology (XPERT): flexible & sliceable



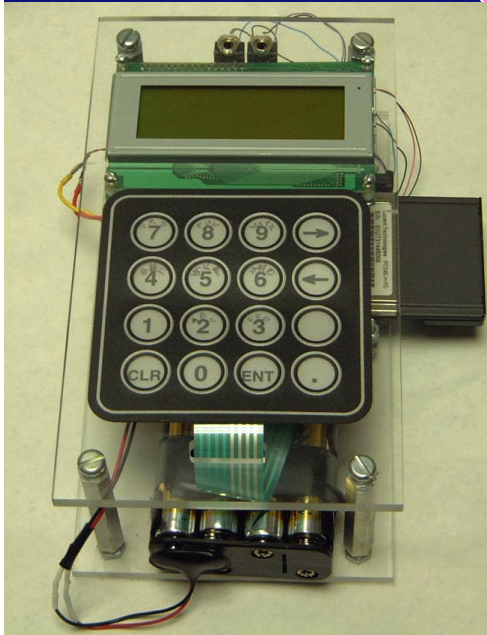
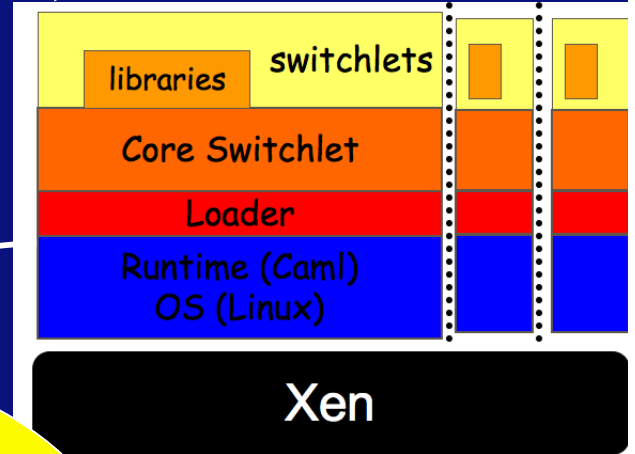
IMP
Mobiles



Penn
Orbit

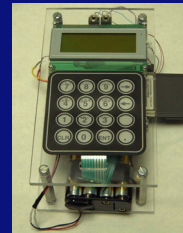
XPERT

Virtualized
Transport Infrastructure

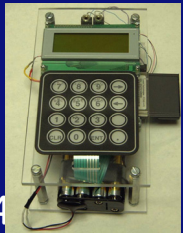


XPERT

Rutgers
Orbit



IMP
Mobiles



M. DeYoung, N. Henke, G. Wai, and J. Smith, "Rethinking Mobile Telephony with the IMP," in Proceedings, European Wireless, Barcelona, SPAIN (February, 2004), pp. 378-386.

Acknowledgments:

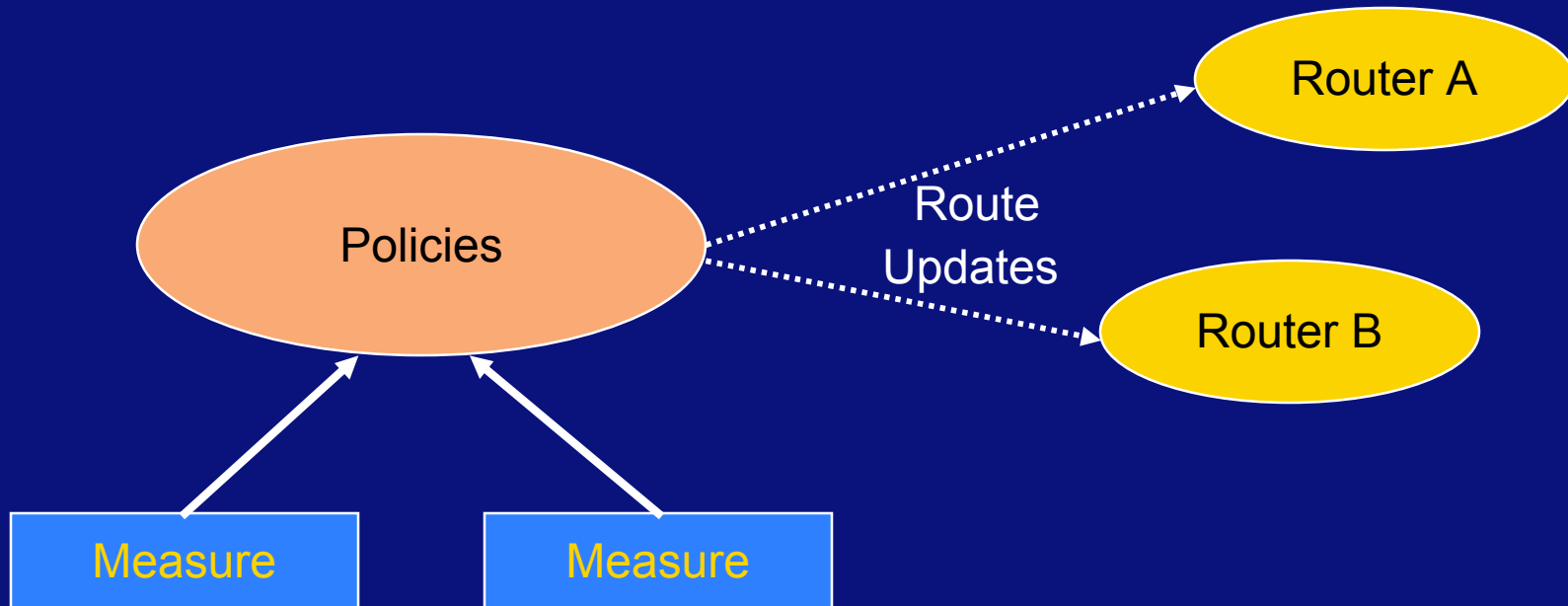
- SwitchWare was a joint project of Penn and Telcordia, supported by DARPA
 - Extensive literature
 - ✦ Responsible parties named there!
 - RCANE was a collaboration with Cambridge University, described in Paul Menage's Ph.D., and supported at Penn by NSF
- Hewlett-Packard, Intel, 3Com & Nortel

Questions and Discussion

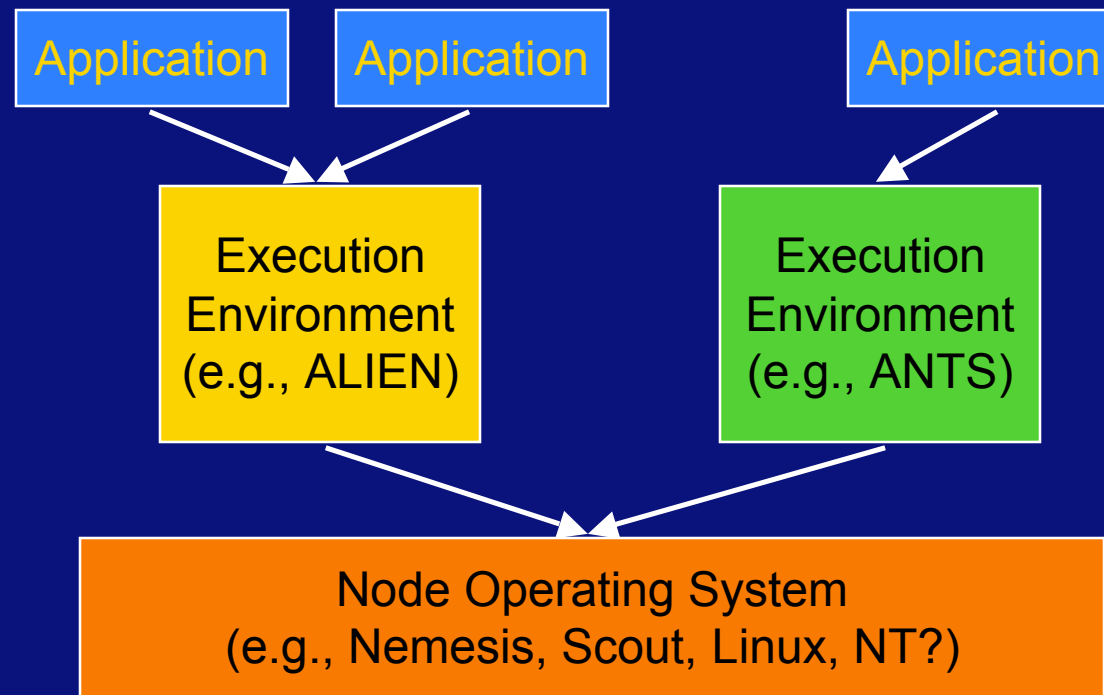


Backup

ARC: Internet Control Plane



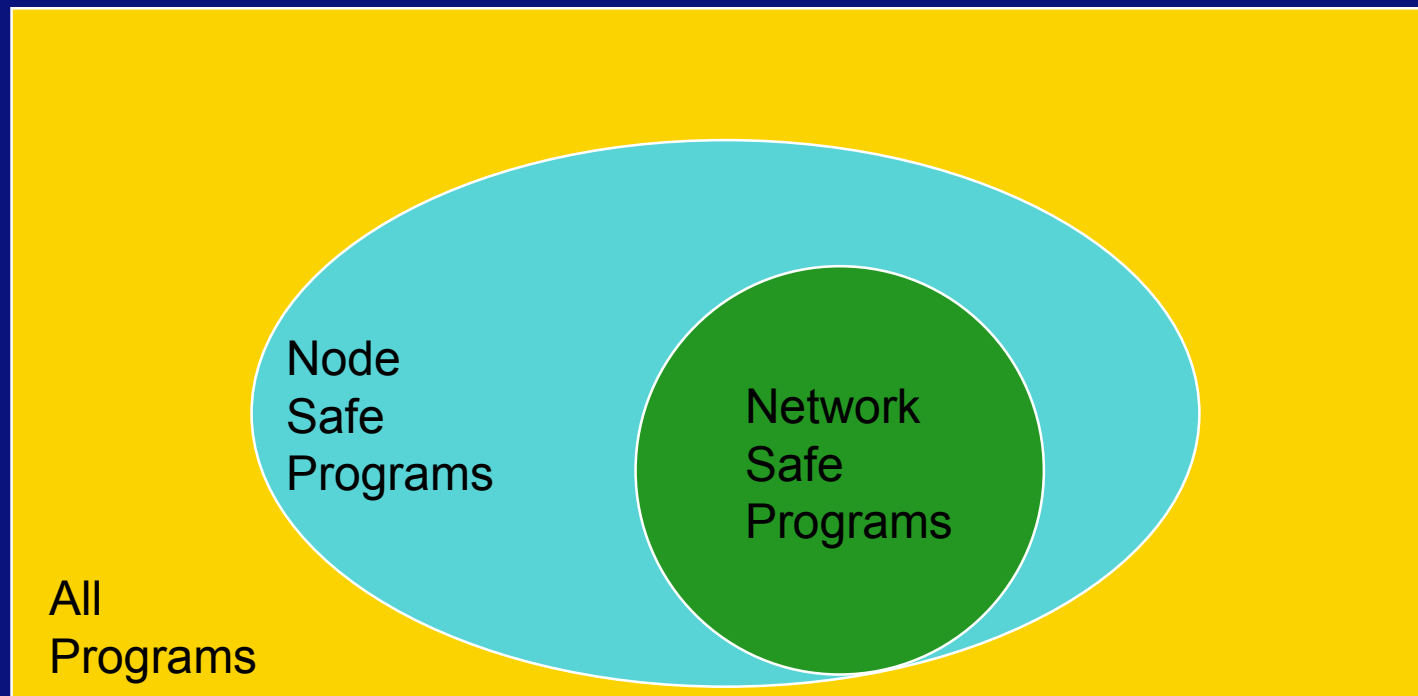
Active Network Architecture



(see April 1999 "IEEE Computer")

Research Issue: Restricting Programs in the Network

- Node safe versus network safe



Netwide Sense Data Selection

- Nets and computers improving exponentially. Humans not.
- Active nodes contain "delegates"
 - select information (watching a million cameras at once.....)
 - forward towards you for consumption
 - your senses extended into the network